CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES UNAUDITED CONSOLIDATED STATEMENTS OF OPERATIONS AND OPERATING DATA (dollars in millions, except per share data)

	Three Months Ended March 3			rch 31,
		2019	2018	% Change
REVENUES:				
Video	\$	4,384	\$ 4,292	2.1 %
Internet		4,024	3,707	8.6 %
Voice		504	556	(9.4)%
Residential revenue		8,912	8,555	4.2 %
Small and medium business		945	900	5.0 %
Enterprise		643	622	3.4 %
Commercial revenue		1,588	1,522	4.3 %
Advertising sales		345	356	(3.1)%
Mobile		140	_	NM
Other		221	224	(1.3)%
Total Revenue		11,206	10,657	5.1 %
COSTS AND EXPENSES:				-
Programming		2,865	2,752	4.1 %
Regulatory, connectivity and produced content		561	533	5.0 %
Costs to service customers		1,822	1,854	(1.7)%
Marketing		735	751	(2.0)%
Mobile		260	8	NM
Other expense		908	866	4.8 %
Total operating costs and expenses (exclusive of items shown separately below)		7,151	6,764	- 5.7 %
Adjusted EBITDA		4,055	3,893	4.2 %
Adjusted EBITDA margin		36.2%	36.5%	_
Depreciation and amortization		2,550	2,710	-
Stock compensation expense		85	72	
Other operating (income) expenses, net		(5)	69	
Income from operations		1,425	1,042	-
OTHER INCOME (EXPENSES):				-
Interest expense, net		(925)	(851)	
Gain on financial instruments, net		37	63	
Other pension benefits, net		9	20	
Other expense, net		(110)	(23)	
		(989)	(791)	•
Income before income taxes		436	251	-
Income tax expense		(119)	(28)	
Consolidated net income		317	223	-
Less: Net income attributable to noncontrolling interests		(64)	(55)	
Net income attributable to Charter shareholders	\$	253	\$ 168	-
EARNINGS PER COMMON SHARE	Ė			=
ATTRIBUTABLE TO CHARTER SHAREHOLDERS:				
Basic	\$	1.13	\$ 0.71	
Diluted	\$	1.11	\$ 0.70	=
Weighted average common shares outstanding, basic	<u> </u>	4,630,122	237,762,295	=
Weighted average common shares outstanding, diluted		7,595,365	241,420,722	=
g		.,555,555		=

Adjusted EBITDA is a non-GAAP term. See page 6 of this addendum for the reconciliation of Adjusted EBITDA to net income attributable to Charter shareholders as defined by GAAP.

All percentages are calculated using whole numbers. Minor differences may exist due to rounding.

NM - Not meaningful

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES CONDENSED CONSOLIDATED BALANCE SHEETS (dollars in millions)

	March 31, 2019	December 31, 2018	
	(unaudited)		
ASSETS			
CURRENT ASSETS:			
Cash and cash equivalents	\$ 1,451	\$ 551	
Accounts receivable, net	1,578	1,733	
Prepaid expenses and other current assets	722	446	
Total current assets	3,751	2,730	
RESTRICTED CASH	175	214	
INVESTMENT IN CABLE PROPERTIES:			
Property, plant and equipment, net	34,859	35,126	
Customer relationships, net	8,997	9,565	
Franchises	67,319	67,319	
Goodwill	29,554	29,554	
Total investment in cable properties, net	140,729	141,564	
OPERATING LEASE RIGHT-OF-USE ASSETS	1,101	_	
OTHER NONCURRENT ASSETS	1,501	1,622	
Total assets	\$ 147,257	\$ 146,130	
LIABILITIES AND SHAREHOLDERS' EQUITY			
CURRENT LIABILITIES:			
Accounts payable and accrued liabilities	\$ 8,213	\$ 8,805	
Operating lease liabilities	205	_	
Current portion of long-term debt	3,532	3,290	
Total current liabilities	11,950	12,095	
LONG-TERM DEBT	70,567	69,537	
DEFERRED INCOME TAXES	17,473	17,389	
LONG-TERM OPERATING LEASE LIABILITIES	981		
OTHER LONG-TERM LIABILITIES	2,643	2,837	
SHAREHOLDERS' EQUITY:			
Controlling interest	35,734	36,285	
Noncontrolling interests	7,909	7,987	
Total shareholders' equity	43,643	44,272	
Total liabilities and shareholders' equity	\$ 147,257	\$ 146,130	

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES UNAUDITED CONSOLIDATED STATEMENTS OF CASH FLOWS (dollars in millions)

CASH FLOWS FROM OPERATING ACTIVITIES: 2018 CASH FLOWS FROM OPERATING ACTIVITIES: 3 0 17 2 223 Adjustments to reconcile consolidated net income to net cash flows from operating activities: 5 2 7.71 Depreciation and amortization and amortization and amortization and amortization and amortization in the properation of equity awards 6 7 6 6 7 6 6 9 2.71 6 6 9 2.72 6 6 9 2.72 6 6 9 2.72 6 6 9 2.72 6 6 9 2.72 6 6 9 2.72 6 6 9 2.72 6 6 9 3 3 6 2.72 6 9 2.72 6 9 9 2.72 6 9 9 2.82 9 9 2.82 9 9 2.82 9 9 2.82 9 9 2.82 9 9 2.82 2 2.82 9 2.82 2		Three Months Ended March 3			March 31,
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CASH PAID FOR INTEREST \$ 966 \$ 1,007	CASH, CASH EQUIVALENTS AND RESTRICTED CASH, beginning of period				
	CASH, CASH EQUIVALENTS AND RESTRICTED CASH, end of period	\$	1,626	\$	576
CASH PAID FOR TAXES \$ 4 \$ 1	CASH PAID FOR INTEREST	\$	966	\$	1,007
	CASH PAID FOR TAXES	\$	4	\$	1

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES UNAUDITED SUMMARY OF OPERATING STATISTICS (in thousands, except per customer and penetration data)

		Approximate as of				
	March 31 2019 (a)		December 2018 (a		M:	arch 31, 018 (a)
Footprint (b)						
Estimated Video Passings	51,02			824		50,165
Estimated Internet Passings	50,85		50,			49,947
Estimated Voice Passings	50,29	92	50,0	086		49,265
Penetration Statistics (c)						
Video Penetration of Estimated Video Passings		.3%		32.7%		33.4%
Internet Penetration of Estimated Internet Passings		.5%		19.9%		48.8%
Voice Penetration of Estimated Voice Passings	22	.0%	2	22.3%		23.0%
Customer Relationships (d)						
Residential	26,59	91	26,	270		25,730
Small and Medium Business	1,86	3	1,8	833		1,695
Total Customer Relationships	28,45	4	28,	103		27,425
Residential						
Primary Service Units ("PSUs")						
Video	15,95		-	104		16,279
Internet	24,02		23,0			22,852
Voice	10,01			135		10,370
	49,99	90	49,	364		49,501
Quarterly Net Additions/(Losses)						
Video	(15	52)		(36)		(121)
Internet	39	8	;	289		334
Voice	(12	<u> </u>		(83)		(54)
	12	26		170		159
Single Play (e)	11,18	89	10,	928		10,577
Double Play (e)	7,41	2	7,	097		6,537
Triple Play (e)	7,99	90	8,3	245		8,616
Single Play Penetration (f)	42	.1%	4	11.6%		41.1%
Double Play Penetration (f)		.9%		27.0%		25.4%
Triple Play Penetration (f)		.0%		31.4%		33.5%
% Residential Non-Video Customer Relationships	40	.0%	3	38.7%		36.7%
Monthly Residential Revenue per Residential Customer (g)	\$ 112.4			1.78	\$	111.41
Small and Medium Business	Ψ 112.	•	Ψ 111	.70	Ψ	111
PSUs						
Video	50	9		502		460
Internet	1,66	64		634		1,503
Voice	1,07	'2		051		957
	3,24	5	3,	187		2,920
Overtonic Not Additiona//Leases						
Quarterly Net Additions/(Losses) Video		7		14		10
Internet		, 30		40		33
Voice		21		40 27		33 27
VOICE		8		81		70
		_				
Monthly Small and Medium Business Revenue per Customer (h)	\$ 170.6	64	\$ 170).62	\$	178.84
Enterprise PSUs (i)						
Enterprise PSUs	25	3	:	248		228

- (a) Customer statistics do not include mobile. We calculate the aging of customer accounts based on the monthly billing cycle for each account. On that basis, at March 31, 2019, December 31, 2018 and March 31, 2018, actual customers include approximately 171,100, 217,600 and 190,700 customers, respectively, whose accounts were over 60 days past due, approximately 19,500, 24,000 and 17,200 customers, respectively, whose accounts were over whose accounts were over 90 days past due and approximately 20,800, 19,200 and 13,400 customers, respectively, whose accounts were over 120 days past due.
- (b) Passings represent our estimate of the number of units, such as single family homes, apartment and condominium units and small and medium business and enterprise sites passed by our cable distribution network in the areas where we offer the service indicated. These estimates are based upon the information available at this time and are updated for all periods presented when new information becomes available.
- (c) Penetration represents residential and small and medium business customers as a percentage of estimated passings for the service indicated.
- (d) Customer relationships include the number of customers that receive one or more levels of service, encompassing video, Internet and voice services, without regard to which service(s) such customers receive. Customers who reside in residential multiple dwelling units ("MDUs") and that are billed under bulk contracts are counted based on the number of billed units within each bulk MDU. Total customer relationships exclude enterprise customer relationships.
- (e) Single play, double play and triple play customers represent customers that subscribe to one, two or three of Charter service offerings, respectively.
- (f) Single play, double play and triple play penetration represents the number of residential single play, double play and triple play customers, respectively, as a percentage of residential customer relationships.
- (g) Monthly residential revenue per residential customer is calculated as total residential video, Internet and voice quarterly revenue divided by three divided by average residential customer relationships during the respective quarter.
- (h) Monthly small and medium business revenue per customer is calculated as total small and medium business quarterly revenue divided by three divided by average small and medium business customer relationships during the respective quarter.
- (i) Enterprise PSUs represents the aggregate number of fiber service offerings counting each separate service offering at each customer location as an individual PSU.

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES UNAUDITED RECONCILIATION OF NON-GAAP MEASURES TO GAAP MEASURES (dollars in millions)

	Three Months Ended March 31,			/larch 31,
		2019		2018
Net income attributable to Charter shareholders	\$	253	\$	168
Plus: Net income attributable to noncontrolling interest		64		55
Interest expense, net		925		851
Income tax expense		119		28
Depreciation and amortization		2,550		2,710
Stock compensation expense		85		72
Gain on financial instruments, net		(37)		(63)
Other pension benefits, net		(9)		(20)
Other, net		105		92
Adjusted EBITDA (a)		4,055		3,893
Less: Mobile revenue		(140)		_
Plus: Mobile costs and Expenses		260		8
Cable Adjusted EBITDA (a)	\$	4,175	\$	3,901
Net cash flows from operating activities	\$	2,686	\$	2,699
Less: Purchases of property, plant and equipment		(1,665)		(2,183)
Change in accrued expenses related to capital expenditures		(376)		(565)
Free cash flow		645		(49)
Plus: Mobile net cash outflows from operating activities		203		8
Purchases of mobile property, plant and equipment		88		17
Cable free cash flow	\$	936	\$	(24)

⁽a) See page 1 of this addendum for detail of the components included within Adjusted EBITDA.

The above schedule is presented in order to reconcile Adjusted EBITDA, cable Adjusted EBITDA, free cash flow and cable free cash flow, non-GAAP measures, to the most directly comparable GAAP measures in accordance with Section 401(b) of the Sarbanes-Oxley Act.

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES UNAUDITED CAPITAL EXPENDITURES (dollars in millions)

	Three	Three Months Ended March 31,		
	20	19		2018
Customer premise equipment (a)	\$	565	\$	934
Scalable infrastructure (b)		297		486
Line extensions (c)		321		291
Upgrade/rebuild (d)		131		142
Support capital (e)		351		330
Total capital expenditures	\$	1,665	\$	2,183
Capital expenditures included in total related to:				
Commercial services	\$	305	\$	283
All-digital transition	\$	_	\$	186
Mobile	\$	88	\$	17

- (a) Customer premise equipment includes costs incurred at the customer residence to secure new customers and revenue generating units, including customer installation costs and customer premise equipment (e.g., set-top boxes and cable modems).
- (b) Scalable infrastructure includes costs, not related to customer premise equipment, to secure growth of new customers and revenue generating units, or provide service enhancements (e.g., headend equipment).
- (c) Line extensions include network costs associated with entering new service areas (e.g., fiber/coaxial cable, amplifiers, electronic equipment, makeready and design engineering).
- (d) Upgrade/rebuild includes costs to modify or replace existing fiber/coaxial cable networks, including betterments.
- (e) Support capital includes costs associated with the replacement or enhancement of non-network assets due to technological and physical obsolescence (e.g., non-network equipment, land, buildings and vehicles).