Charter Communications, Inc. Total Debt

September 30, 2021 - *Pro Forma* [1]

Issuer/ Debt Instrument	Rate	Maturity Date	Face Amount	Accreted Value	Issue Date	Cusip	Rating [2]
($ in millions)							*Fitch/Moodys/S&P*
Corporate Credit Rating							BB+/Ba2/BB+
CCO Holdings, LLC (CCO Holdings)							
Senior Notes	4.000%	2023	$ 500	$ 499	October 2017	1248EPBZ5 / AP5262195	BB+/B1/BB
Senior Notes	5.500%	2026	750	747	April 2016	1248EPBR3 / JK7447770	BB+/B1/BB
Senior Notes	5.125%	2027	3,250	3,228	Feb/Mar/Apr 2017	1248EPBT9 / AM2023951	BB+/B1/BB
Senior Notes	5.000%	2028	2,500	2,474	Aug/Oct 2017	1248EPBX0 / AO6366881 / AP5355767	BB+/B1/BB
Senior Notes	5.375%	2029	1,500	1,501	May/July 2019	1248EPCB7 / AZ3404417 / ZS5728390	BB+/B1/BB
Senior Notes	4.750%	2030	3,050	3,042	Oct/Dec 2019	1248EPCD3 / ZQ8755675 / ZR6655842 / ZQ1489900	BB+/B1/BB
Senior Notes	4.500%	2030	2,750	2,750	Feb/March 2020	1248EPCE1 / ZP8528769 / BG5690972	BB+/B1/BB
Senior Notes	4.250%	2031	3,000	3,002	July 2020	1248EPCK7 / BK6091163 / BK4048173	BB+/B1/BB
Senior Notes	4.500%	2032	2,900	2,927	Mar/Oct 2020	1248EPCJ0 / ZO8504490 / BG5623791	BB+/B1/BB
Senior Notes	4.500%	2033	1,750	1,728	Apr/June 2021	1248EPCL5 / U12501BL2	BB+/B1/BB
Senior Notes	4.250%	2034	2,000	1,981	August 2021	1248EPCP6 / U12501BN8	BB+/B1/BB
Total CCO Holdings Debt Outstanding			23,950	23,879			
Charter Communications Operating, LLC (Charter Operating)							
Senior Notes	4.464%	2022	3,000	2,996	July 2015	161175BB9 / 161175AS3 / AF2415137	BBB-/Ba1/BBB-
Senior Floating Rate Notes	Floating	2024	900	901	July/Aug 2018	161175BP8	BBB-/Ba1/BBB-
Senior Notes	4.500%	2024	1,100	1,096	July 2018	161175BQ6	BBB-/Ba1/BBB-
Senior Notes	4.908%	2025	4,500	4,479	July 2015	161175AY0 / 161175AT1 / AF2415178	BBB-/Ba1/BBB-
Senior Notes	3.750%	2028	1,000	990	July 2017	161175BE3 / AO1405130 / 161175BJ2	BBB-/Ba1/BBB-
Senior Notes	4.200%	2028	1,250	1,242	September 2017	161175BK9	BBB-/Ba1/BBB-
Senior Notes	2.250%	2029	1,250	1,239	October 2021	161175CD4	BBB-/Ba1/BBB-
Senior Notes	5.050%	2029	1,250	1,242	January 2019	161175BR4	BBB-/Ba1/BBB-
Senior Notes	2.800%	2031	1,600	1,584	April 2020	161175BU7	BBB-/Ba1/BBB-
Senior Notes	2.300%	2032	1,000	992	December 2020	161175BX1	BBB-/Ba1/BBB-
Senior Notes	6.384%	2035	2,000	1,984	July 2015	161175AZ7	BBB-/Ba1/BBB-
Senior Notes	5.375%	2038	800	787	April 2018	161175BM5	BBB-/Ba1/BBB-
Senior Notes	3.500%	2041	1,500	1,483	March 2021	161175BZ6	BBB-/Ba1/BBB-
Senior Notes	3.500%	2042	1,350	1,331	October 2021	161175CE2	BBB-/Ba1/BBB-
Senior Notes	6.484%	2045	3,500	3,468	July 2015	161175BA1 / 161175AV6 / AF2415160	BBB-/Ba1/BBB-
Senior Notes	5.375%	2047	2,500	2,506	April/July/Sept 2017	161175BD5 / AN0878016 / 161175BL7	BBB-/Ba1/BBB-
Senior Notes	5.750%	2048	2,450	2,392	April 2018/Jan 2019	161175BN3	BBB-/Ba1/BBB-

Senior Notes	5.125%	2049	1,250	1,240	July 2019	161175BS2	BBB-/Ba1/BBB-
Senior Notes	4.800%	2050	2,800	2,797	Oct/Dec 2019	161175BT0	BBB-/Ba1/BBB-
Senior Notes	3.700%	2051	2,050	2,031	Apr/Dec 2020	161175BV5	BBB-/Ba1/BBB-
Senior Notes	3.900%	2052	2,400	2,321	Mar/June 2021	161175CA0	BBB-/Ba1/BBB-
Senior Notes	6.834%	2055	500	495	July 2015	161175BC7	BBB-/Ba1/BBB-
Senior Notes	3.850%	2061	1,850	1,809	Dec 2020 / Mar 2021	161175BY9	BBB-/Ba1/BBB-
Senior Notes	4.400%	2061	1,400	1,389	June 2021	161175CC6	BBB-/Ba1/BBB-
Senior Notes	3.950%	2062	1,400	1,379	October 2021	161175CG7	BBB-/Ba1/BBB-
Term Loan A-2	L+1.50%	2023	185	185	December 2017	---	BBB-/Ba1/BBB-
Term Loan A-4	L+1.25%	2025	3,644	3,634	October 2019	---	BBB-/Ba1/BBB-
Term Loan B-1	L+1.75%	2025	2,376	2,361	October 2019	---	BBB-/Ba1/BBB-
Term Loan B-2	L+1.75%	2027	3,737	3,704	October 2019	---	BBB-/Ba1/BBB-
Revolving Loan	L+1.50% / L+1.25% [3]	2023 / 2025 [3]	—	—	Dec 2017 / Oct 2019	---	BBB-/Ba1/BBB-
Total Charter Operating Debt Outstanding			54,542	54,057			
Time Warner Cable, LLC (TWC)							
Sterling Senior Notes [4]	5.750%	2031	842	894	May 2011	88732JAZ1	BBB-/Ba1/BBB-
Senior Debentures	6.550%	2037	1,500	1,664	April 2007	88732JAJ7	BBB-/Ba1/BBB-
Senior Debentures	7.300%	2038	1,500	1,757	June 2008	88732JAN8	BBB-/Ba1/BBB-
Senior Debentures	6.750%	2039	1,500	1,701	June 2009	88732JAU2	BBB-/Ba1/BBB-
Senior Debentures	5.875%	2040	1,200	1,252	November 2010	88732JAY4	BBB-/Ba1/BBB-
Senior Debentures	5.500%	2041	1,250	1,258	September 2011	88732JBB3	BBB-/Ba1/BBB-
Sterling Senior Notes [5]	5.250%	2042	876	847	June 2012	88732JBC1	BBB-/Ba1/BBB-
Senior Debentures	4.500%	2042	1,250	1,147	August 2012	88732JBD9	BBB-/Ba1/BBB-
Total TWC Debt Outstanding			9,918	10,520			
Time Warner Cable Enterprises LLC (TWCE)							
Senior Debentures	8.375%	2023	1,000	1,069	March 1993	88731EAF7	BBB-/Ba1/BBB-
Senior Debentures	8.375%	2033	1,000	1,258	July 1993	88731EAJ9	BBB-/Ba1/BBB-
Total TWCE Debt Outstanding			2,000	2,327			
Total Debt			$ 90,410	$ 90,783			

[1] The table above is pro forma for the issuance in October 2021 of $1.25 billion aggregate principal amount of Charter Operating 2.250% senior notes due January 2029, $1.35 billion aggregate principal amount of Charter Operating 3.500% senior notes due March 2042 and $1.4 billion aggregate principal amount of Charter Operating 3.950% senior notes due June 2062 and the repayment of $1.5 billion under the Charter Operating revolving credit facility

[2] Ratings as of September 2021

[3] L+1.50% rate on $248.5 million of the revolving loan maturing in March 2023 and L+1.25% rate on $4.5 billion of the revolving loan maturing in February 2025

[4] Principal amount includes £625 million valued at $842 million as of September 30, 2021 using the exchange rate at that date

[5] Principal amount includes £650 million valued at $876 million as of September 30, 2021 using the exchange rate at that date