Charter Communications, Inc.
Customer Metrics Under New Methodology
(in thousands except ARPU and penetration, unaudited)

	2013	2014					2015				
	4Q	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY
Footprint (a)											
Estimated Video Passings	12,717	12,734	12,735	12,730	12,740	12,740	12,745	12,757	12,770	12,783	12,783
Estimated Internet Passings	12,410	12,418	12,425	12,420	12,465	12,465	12,475	12,486	12,502	12,515	12,515
Estimated Voice Passings	11,870	11,929	11,949	11,943	12,005	12,005	12,022	12,034	12,050	12,062	12,062
Penetration Statistics (b)											
Video Penetration of Estimated Video Passings	35.4%	35.3%	34.9%	34.7%	34.7%	34.7%	34.6%	34.3%	34.4%	34.7%	34.7%
Internet Penetration of Estimated Internet Passings	37.4%	38.6%	39.1%	39.9%	40.7%	40.7%	41.8%	42.4%	43.5%	44.5%	44.5%
Voice Penetration of Estimated Voice Passings	20.4%	20.7%	21.1%	21.4%	21.8%	21.8%	22.2%	22.5%	22.9%	23.3%	23.3%
Customer Relationships (d)											
Residential (c)	5,774	5,867	5,868	5,923	5,990	5,990	6,070	6,108	6,202	6,284	6,284
Small and Medium Business (h)	NA	296	309	320	332	332	342	359	375	390	390
Total Customer Relationships (j)	NA	6,163	6,177	6,243	6,322	6,322	6,412	6,467	6,577	6,674	6,674
Residential											
Primary Service Units ("PSU") (c)											
Video	4,406	4,404	4,350	4,327	4,324	4,324	4,311	4,282	4,293	4,322	4,322
Internet	4,399	4,536	4,585	4,681	4,785	4,785	4,910	4,982	5,112	5,227	5,227
Voice	2,273	2,325	2,360	2,389	2,439	2,439	2,481	2,514	2,551	2,598	2,598
	11,078	11,265	11,295	11,397	11,548	11,548	11,702	11,778	11,956	12,147	12,147
Net Additions/(Losses)											
Video	NA	(2)	(54)	(23)	(3)	(82)	(13)	(29)	11	29	(2)
Internet	NA	137	49	96	104	386	125	72	130	115	442
Voice	NA	52	35	29	50	166	42	33	37	47	159
	NA	187	30	102	151	470	154	76	178	191	599
Single Play (f)	2,284	2,320	2,309	2,331	2,350	2,350	2,385	2,405	2,445	2,458	2,458
Double Play (f)	1,676	1,698	1,694	1,709	1,722	1,722	1,739	1,736	1,760	1,790	1,790
Triple Play (f)	1,814	1,849	1,865	1,883	1,918	1,918	1,946	1,967	1,997	2,036	2,036
Single Play Penetration (k)	39.6%	39.5%	39.3%	39.3%	39.2%	39.2%	39.3%	39.4%	39.4%	39.1%	39.1%
Double Play Penetration (k)	29.0%	28.9%	28.9%	28.9%	28.8%	28.8%	28.6%	28.4%	28.4%	28.5%	28.5%
Triple Play Penetration (k)	31.4%	31.5%	31.8%	31.8%	32.0%	32.0%	32.1%	32.2%	32.2%	32.4%	32.4%
% Residential Non-Video Customer Relationships	23.7%	24.9%	25.9%	26.9%	27.8%	27.8%	29.0%	29.9%	30.8%	31.2%	31.2%
Monthly Residential Revenue per Residential Customer (g)	NA	$ 106.42	$ 107.44	$ 107.76	$ 108.67	$ 107.60	$ 109.53	$ 110.85	$ 110.69	$ 111.19	$ 110.58
Small and Medium Business											
PSUs											
Video (h)	91	92	94	95	95	95	96	100	104	108	108
Internet	244	254	267	279	290	290	300	316	331	345	345
Voice	143	150	161	169	177	177	185	197	208	218	218
	478	496	522	543	562	562	581	613	643	671	671
Net Additions/(Losses)											
Video	NA	1	2	1	—	4	1	4	4	4	13
Internet	NA	10	13	12	11	46	10	16	15	14	55
Voice	NA	7	11	8	8	34	8	12	11	10	41
	NA	18	26	21	19	84	19	32	30	28	109
Monthly Small and Medium Business Revenue per Customer (l)	NA	$ 180.98	$ 184.02	$ 183.37	$ 181.83	181.67	$ 179.74	$ 179.93	$ 176.33	$ 173.12	177.09
Enterprise PSUs (m)											
Enterprise PSUs	21	22	23	24	25	25	26	27	28	30	30

NA - Not available. All percentages are calculated using whole numbers. Minor differences may exist due to rounding.
See footnotes on page 8.

Charter Communications, Inc.
Pro Forma Customer Metrics Under Prior Reporting Methodology
(in thousands except ARPU and penetration, unaudited)

	2013					2014					2015				
	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY
Footprint (a)															
Estimated Video Passings	12,732	12,742	12,768	12,773	12,773	12,790	12,791	12,793	12,806	12,806	12,814	12,825	12,838	12,851	12,851
Estimated Internet Passings	12,443	12,453	12,474	12,466	12,466	12,474	12,481	12,483	12,531	12,531	12,544	12,554	12,570	12,583	12,583
Estimated Voice Passings	11,796	11,806	11,837	11,920	11,920	11,979	11,999	12,000	12,065	12,065	12,084	12,095	12,111	12,123	12,123
Penetration Statistics (b)															
Video Penetration of Estimated Video Passings	34.8%	34.3%	34.0%	34.0%	34.0%	34.1%	33.8%	33.6%	33.5%	33.5%	33.5%	33.2%	33.3%	33.5%	33.5%
Internet Penetration of Estimated Internet Passings	35.2%	35.6%	36.4%	37.2%	37.2%	38.4%	38.9%	39.7%	40.5%	40.5%	41.5%	42.2%	43.3%	44.3%	44.3%
Voice Penetration of Estimated Voice Passings	19.1%	19.5%	19.9%	20.3%	20.3%	20.7%	21.0%	21.3%	21.7%	21.7%	22.1%	22.4%	22.8%	23.3%	23.3%
Residential (c)															
Residential Customer Relationships (d)	5,450	5,452	5,498	5,561	5,561	5,673	5,700	5,768	5,841	5,841	5,927	5,961	6,058	6,140	6,140
Residential Non-Video Customers	1,189	1,246	1,319	1,384	1,384	1,478	1,534	1,611	1,681	1,681	1,774	1,841	1,926	1,980	1,980
% Non-Video	21.8%	22.9%	24.0%	24.9%	24.9%	26.1%	26.9%	27.9%	28.8%	28.8%	29.9%	30.9%	31.8%	32.2%	32.2%
PSU															
Video	4,261	4,206	4,179	4,177	4,177	4,195	4,166	4,157	4,160	4,160	4,153	4,120	4,132	4,160	4,160
Internet	4,166	4,204	4,290	4,383	4,383	4,519	4,568	4,662	4,766	4,766	4,891	4,961	5,092	5,206	5,206
Voice	2,131	2,176	2,217	2,273	2,273	2,325	2,360	2,389	2,439	2,439	2,481	2,514	2,551	2,598	2,598
	10,558	10,586	10,686	10,833	10,833	11,039	11,094	11,208	11,365	11,365	11,525	11,595	11,775	11,964	11,964
Residential PSU / Customer Relationships	1.94	1.94	1.94	1.95	1.95	1.95	1.95	1.94	1.95	1.95	1.94	1.95	1.94	1.95	1.95
Net Additions/(Losses)															
Video	(25)	(55)	(27)	(2)	(109)	18	(29)	(9)	3	(17)	(7)	(33)	12	28	—
Internet	107	38	86	93	324	136	49	94	104	383	125	70	131	114	440
Voice	58	45	41	56	200	52	35	29	50	166	42	33	37	47	159
	140	28	100	147	415	206	55	114	157	532	160	70	180	189	599
Bulk Digital Upgrade Net Additions (Losses) (e)	5	6	3	4	18	16	15	20	5	56	1	(5)	1	(1)	(4)
Single Play Penetration (f)	37.4%	37.6%	37.7%	37.6%	37.6%	37.9%	37.9%	38.1%	38.0%	38.0%	38.3%	38.3%	38.5%	38.2%	38.2%
Double Play Penetration (f)	31.3%	30.5%	30.2%	29.8%	29.8%	29.5%	29.3%	29.3%	29.1%	29.1%	28.9%	28.7%	28.6%	28.7%	28.7%
Triple Play Penetration (f)	31.2%	31.9%	32.2%	32.6%	32.6%	32.6%	32.7%	32.6%	32.8%	32.8%	32.8%	33.0%	32.9%	33.1%	33.1%
Monthly Residential Revenue per Residential Customer (g)	$ 107.33	$ 108.71	$ 108.68	$ 108.12	$ 108.21	$ 110.29	$ 110.81	$ 110.81	$ 111.52	$ 110.89	$ 112.25	$ 113.56	$ 113.39	$ 113.82	$ 113.27
Commercial (h)															
Commercial Customer Relationships (d) (i)	340	347	359	375	375	379	385	380	386	386	398	416	433	446	446
PSUs															
Video (i)	167	164	166	165	165	160	154	139	133	133	135	138	142	143	143
Internet	220	233	245	257	257	269	282	294	306	306	317	333	349	364	364
Voice	123	131	138	145	145	152	164	172	180	180	188	200	211	222	222
	510	528	549	567	567	581	600	605	619	619	640	671	702	729	729
Net Additions/(Losses)															
Video	(10)	(3)	2	(1)	(12)	(5)	(6)	(15)	(6)	(32)	2	3	4	1	10
Internet	10	13	12	12	47	12	13	12	12	49	11	16	16	15	58
Voice	7	8	7	7	29	7	12	8	8	35	8	12	11	11	42
	7	18	21	18	64	14	19	5	14	52	21	31	31	27	110

Pro forma operating statistics reflect certain acquisitions of cable systems in 2013 as if such transactions had occurred as of the last day of the respective period for all periods presented.
All percentages are calculated using whole numbers. Minor differences may exist due to rounding.
See footnotes on page 8.

Charter Communications, Inc.
Pro Forma Revenue, Expenses and Adjusted EBITDA[n] Under Revised Reporting Format
($ in millions; unaudited)

	2013					2014					2015				
	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY
Revenue															
Video	$ 1,025	$ 1,056	$ 1,047	$ 1,049	$ 4,177	$ 1,090	$ 1,110	$ 1,109	$ 1,134	$ 4,443	$ 1,129	$ 1,148	$ 1,143	$ 1,167	$ 4,587
Internet	534	554	575	590	2,253	616	638	652	670	2,576	717	743	762	781	3,003
Voice	184	169	161	154	668	150	145	141	139	575	134	135	135	135	539
Residential Revenue	1,743	1,779	1,783	1,793	7,098	1,856	1,893	1,902	1,943	7,594	1,980	2,026	2,040	2,083	8,129
Small and Medium Business	135	141	146	153	575	158	167	173	178	676	182	190	193	199	764
Enterprise	60	64	69	72	265	76	77	80	84	317	87	88	93	95	363
Commercial Revenue	195	205	215	225	840	234	244	253	262	993	269	278	286	294	1,127
Advertising Sales	63	76	75	83	297	68	79	87	107	341	66	79	77	87	309
Other	47	45	45	47	184	44	43	45	48	180	47	47	47	48	189
Total Revenue	**$ 2,048**	**$ 2,105**	**$ 2,118**	**$ 2,148**	**$ 8,419**	**$ 2,202**	**$ 2,259**	**$ 2,287**	**$ 2,360**	**$ 9,108**	**$ 2,362**	**$ 2,430**	**$ 2,450**	**$ 2,512**	**$ 9,754**
Y/Y Growth	***5.0%***	***4.6%***	***5.4%***	***5.0%***	***5.0%***	***7.5%***	***7.3%***	***8.0%***	***9.9%***	***8.2%***	***7.3%***	***7.6%***	***7.2%***	***6.4%***	***7.1%***
Costs and Expenses															
Programming	$ 546	$ 553	$ 554	$ 561	$ 2,214	$ 606	$ 607	$ 621	$ 625	$ 2,459	$ 666	$ 671	$ 667	$ 674	$ 2,678
Franchises, Regulatory and Connectivity	104	106	104	103	417	107	107	105	109	428	107	109	108	111	435
Costs to Service Customers	400	408	416	401	1,625	403	424	431	421	1,679	423	424	438	420	1,705
Marketing	131	145	148	150	574	148	152	158	152	610	151	156	160	152	619
Transition costs	—	—	—	—	—	—	—	3	11	14	21	17	12	22	72
Other Expense	152	156	164	169	641	171	174	186	197	728	194	205	215	225	839
Total Operating Costs and Expenses	**$ 1,333**	**$ 1,368**	**$ 1,386**	**$ 1,384**	**$ 5,471**	**$ 1,435**	**$ 1,464**	**$ 1,504**	**$ 1,515**	**$ 5,918**	**$ 1,562**	**$ 1,582**	**$ 1,600**	**$ 1,604**	**$ 6,348**
Adjusted EBITDA (n)															
Adjusted EBITDA (n)	**$ 715**	**$ 737**	**$ 732**	**$ 764**	**$ 2,948**	**$ 767**	**$ 795**	**$ 783**	**$ 845**	**$ 3,190**	**$ 800**	**$ 848**	**$ 850**	**$ 908**	**$ 3,406**
Y/Y Growth	***3.5%***	***0.5%***	***5.3%***	***2.6%***	***2.9%***	***7.3%***	***7.9%***	***7.0%***	***10.5%***	***8.2%***	***4.2%***	***6.8%***	***8.5%***	***7.5%***	***6.8%***
Adjusted EBITDA Margin	***34.9%***	***35.0%***	***34.6%***	***35.6%***	***35.0%***	***34.8%***	***35.2%***	***34.2%***	***35.8%***	***35.0%***	***33.9%***	***34.9%***	***34.7%***	***36.2%***	***34.9%***

Pro forma results reflect certain acquisitions of cable systems in 2013 as if they occurred as of January 1, 2012. The pro forma data is based on information available to Charter as of the date of this document and certain assumptions that we believe are reasonable under the circumstances. The financial data required allocation of certain revenues and expenses and such information has been presented for comparative purposes and is not intended to provide any indication of what our actual financial position, or results of operations would have been had the transactions described above been completed on the dates indicated or to project our results of operations for any future date.

Certain reclassifications were made within operating costs and expenses to more closely align them with how Charter now manages and operates its business.

Adjusted EBITDA[n] is a non-GAAP term. See page 7 for the reconciliation of adjusted EBITDA[n] to net income (loss) as defined by GAAP.

All percentages are calculated using whole numbers. Minor differences may exist due to rounding.

See footnotes on page 8.

Charter Communications, Inc.
Pro Forma Revenue, Expenses and Adjusted EBITDA[(n)] Under Prior Reporting Format
($ in millions; unaudited)

	2013					2014					2015				
	1Q	**2Q**	**3Q**	**4Q**	**FY**	**1Q**	**2Q**	**3Q**	**4Q**	**FY**	**1Q**	**2Q**	**3Q**	**4Q**	**FY**
Revenue															
Video	$ 1,025	$ 1,056	$ 1,047	$ 1,049	$ 4,177	$ 1,090	$ 1,110	$ 1,109	$ 1,134	$ 4,443	$ 1,129	$ 1,148	$ 1,143	$ 1,167	$ 4,587
Internet	534	554	575	590	2,253	616	638	652	670	2,576	717	743	762	781	3,003
Voice	184	169	161	154	668	150	145	141	139	575	134	135	135	135	539
Residential Revenue	1,743	1,779	1,783	1,793	7,098	1,856	1,893	1,902	1,943	7,594	1,980	2,026	2,040	2,083	8,129
Commercial Revenue	195	205	215	225	840	234	244	253	262	993	269	278	286	294	1,127
Advertising Sales	63	76	75	83	297	68	79	87	107	341	66	79	77	87	309
Other	47	45	45	47	184	44	43	45	48	180	47	47	47	48	189
Total Revenue	**$ 2,048**	**$ 2,105**	**$ 2,118**	**$ 2,148**	**$ 8,419**	**$ 2,202**	**$ 2,259**	**$ 2,287**	**$ 2,360**	**$ 9,108**	**$ 2,362**	**$ 2,430**	**$ 2,450**	**$ 2,512**	**$ 9,754**
Y/Y Growth	***5.0%***	***4.6%***	***5.4%***	***5.0%***	***5.0%***	***7.5%***	***7.3%***	***8.0%***	***9.9%***	***8.2%***	***7.3%***	***7.6%***	***7.2%***	***6.4%***	***7.1%***
Costs and Expenses															
Programming	$ 546	$ 553	$ 554	$ 561	$ 2,214	$ 606	$ 607	$ 621	$ 625	$ 2,459	$ 666	$ 671	$ 667	$ 674	$ 2,678
Franchises, Regulatory and Connectivity	104	106	104	103	417	107	107	105	109	428	107	109	108	111	435
Costs to Service Customers	399	405	412	397	1,613	400	421	428	418	1,667	420	421	435	419	1,695
Marketing	119	127	131	129	506	133	135	136	125	529	136	135	138	129	538
Transition costs	—	—	—	—	—	—	—	3	11	14	21	17	12	22	72
Other Expense	165	177	185	194	721	189	194	211	227	821	212	229	240	249	930
Total Operating Costs and Expenses	**$ 1,333**	**$ 1,368**	**$ 1,386**	**$ 1,384**	**$ 5,471**	**$ 1,435**	**$ 1,464**	**$ 1,504**	**$ 1,515**	**$ 5,918**	**$ 1,562**	**$ 1,582**	**$ 1,600**	**$ 1,604**	**$ 6,348**
Adjusted EBITDA (n)															
Adjusted EBITDA (n)	**$ 715**	**$ 737**	**$ 732**	**$ 764**	**$ 2,948**	**$ 767**	**$ 795**	**$ 783**	**$ 845**	**$ 3,190**	**$ 800**	**$ 848**	**$ 850**	**$ 908**	**$ 3,406**
Y/Y Growth	***3.5%***	***0.5%***	***5.3%***	***2.6%***	***2.9%***	***7.3%***	***7.9%***	***7.0%***	***10.5%***	***8.2%***	***4.2%***	***6.8%***	***8.5%***	***7.5%***	***6.8%***
Adjusted EBITDA(n) Margin	***34.9%***	***35.0%***	***34.6%***	***35.6%***	***35.0%***	***34.8%***	***35.2%***	***34.2%***	***35.8%***	***35.0%***	***33.9%***	***34.9%***	***34.7%***	***36.2%***	***34.9%***

Pro forma results reflect certain acquisitions of cable systems in 2013 as if they occurred as of January 1, 2012. The pro forma data is based on information available to Charter as of the date of this document and certain assumptions that we believe are reasonable under the circumstances. The financial data required allocation of certain revenues and expenses and such information has been presented for comparative purposes and is not intended to provide any indication of what our actual financial position, or results of operations would have been had the transactions described above been completed on the dates indicated or to project our results of operations for any future date.

Adjusted EBITDA[(n)] is a non-GAAP term. See page 7 for the reconciliation of adjusted EBITDA[(n)] to net income (loss) as defined by GAAP.

All percentages are calculated using whole numbers. Minor differences may exist due to rounding.

See footnotes on page 8.

Charter Communications, Inc.
Actual Revenue, Expenses and Adjusted EBITDA[n] Under Revised Reporting Format
($ in millions; unaudited)

	2013					2014					2015				
	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY
Revenue															
Video	$ 958	$ 986	$ 1,047	$ 1,049	$ 4,040	$ 1,090	$ 1,110	$ 1,109	$ 1,134	$ 4,443	$ 1,129	$ 1,148	$ 1,143	$ 1,167	$ 4,587
Internet	501	520	575	590	2,186	616	638	652	670	2,576	717	743	762	781	3,003
Voice	171	158	161	154	644	150	145	141	139	575	134	135	135	135	539
Residential Revenue	1,630	1,664	1,783	1,793	6,870	1,856	1,893	1,902	1,943	7,594	1,980	2,026	2,040	2,083	8,129
Small and Medium Business	124	130	146	153	553	158	167	173	178	676	182	190	193	199	764
Enterprise	57	61	69	72	259	76	77	80	84	317	87	88	93	95	363
Commercial Revenue	181	191	215	225	812	234	244	253	262	993	269	278	286	294	1,127
Advertising Sales	60	73	75	83	291	68	79	87	107	341	66	79	77	87	309
Other	46	44	45	47	182	44	43	45	48	180	47	47	47	48	189
Total Revenue	**$ 1,917**	**$ 1,972**	**$ 2,118**	**$ 2,148**	**$ 8,155**	**$ 2,202**	**$ 2,259**	**$ 2,287**	**$ 2,360**	**$ 9,108**	**$ 2,362**	**$ 2,430**	**$ 2,450**	**$ 2,512**	**$ 9,754**
Y/Y Growth	***4.9%***	***4.7 %***	***12.7%***	***12.3%***	***8.7%***	***14.9%***	***14.6%***	***8.0%***	***9.9%***	***11.7%***	***7.3%***	***7.6%***	***7.2%***	***6.4%***	***7.1%***
Costs and Expenses															
Programming	$ 512	$ 519	$ 554	$ 561	$ 2,146	$ 606	$ 607	$ 621	$ 625	$ 2,459	$ 666	$ 671	$ 667	$ 674	$ 2,678
Franchises, Regulatory and Connectivity	95	97	104	103	399	107	107	105	109	428	107	109	108	111	435
Costs to Service Customers	376	382	416	401	1,575	403	424	431	421	1,679	423	424	438	420	1,705
Marketing	123	136	148	150	557	148	152	158	152	610	151	156	160	152	619
Transition costs	—	—	—	—	—	—	—	3	11	14	21	17	12	22	72
Other Expense	141	146	164	169	620	171	174	186	197	728	194	205	215	225	839
Total Operating Costs and Expenses	**$ 1,247**	**$ 1,280**	**$ 1,386**	**$ 1,384**	**$ 5,297**	**$ 1,435**	**$ 1,464**	**$ 1,504**	**$ 1,515**	**$ 5,918**	**$ 1,562**	**$ 1,582**	**$ 1,600**	**$ 1,604**	**$ 6,348**
Adjusted EBITDA (n)															
Adjusted EBITDA (n)	**$ 670**	**$ 692**	**$ 732**	**$ 764**	**$ 2,858**	**$ 767**	**$ 795**	**$ 783**	**$ 845**	**$ 3,190**	**$ 800**	**$ 848**	**$ 850**	**$ 908**	**$ 3,406**
Y/Y Growth	***2.8%***	***(0.1)%***	***12.4%***	***9.5%***	***6.1%***	***14.5%***	***14.9%***	***7.0%***	***10.5%***	***11.6%***	***4.2%***	***6.8%***	***8.5%***	***7.5%***	***6.8%***
Adjusted EBITDA(n) Margin	***35.0%***	***35.1 %***	***34.6%***	***35.6%***	***35.0%***	***34.8%***	***35.2%***	***34.2%***	***35.8%***	***35.0%***	***33.9%***	***34.9%***	***34.7%***	***36.2%***	***34.9%***

Adjusted EBITDA[n] is a non-GAAP term. See page 7 for the reconciliation of adjusted EBITDA[n] to net income (loss) as defined by GAAP.

All percentages are calculated using whole numbers. Minor differences may exist due to rounding.

See footnotes on page 8.

Charter Communications, Inc.
Capital Expenditures
($ in millions; unaudited)

	2013					2014					2015				
	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY
Pro Forma Capital Expenditures															
Customer premise equipment (o)	$ 240	$ 198	$ 193	$ 223	$ 854	$ 329	$ 297	$ 282	$ 174	$ 1,082	$ 150	$ 135	$ 163	$ 134	$ 582
Scalable infrastructure (p)	56	86	78	142	362	87	107	113	148	455	75	118	142	188	523
Line extensions (q)	47	63	54	57	221	40	41	50	45	176	39	48	57	50	194
Success Based	343	347	325	422	1,437	456	445	445	367	1,713	264	301	362	372	1,299
Upgrade/Rebuild (r)	39	50	50	46	185	33	51	47	36	167	23	33	38	34	128
Support capital (s)	41	43	50	98	232	50	74	77	140	341	64	98	109	142	413
Total capital expenditures *	$ 423	$ 440	$ 425	$ 566	$ 1,854	$ 539	$ 570	$ 569	$ 543	$ 2,221	$ 351	$ 432	$ 509	$ 548	$ 1,840

Pro forma results reflect certain acquisitions of cable systems in 2013 as if they occurred as of January 1, 2012. The pro forma data is based on information available to Charter as of the date of this document and certain assumptions that we believe are reasonable under the circumstances. The financial data has been presented for comparative purposes and is not intended to provide any indication of what our actual capital expenditures would have been had the transactions described above been completed on the dates indicated.

	2013					2014					2015				
	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY
Actual Capital Expenditures															
Customer premise equipment (o)	$ 233	$ 192	$ 193	$ 223	$ 841	$ 329	$ 297	$ 282	$ 174	$ 1,082	$ 150	$ 135	$ 163	$ 134	$ 582
Scalable infrastructure (p)	54	78	78	142	352	87	107	113	148	455	75	118	142	188	523
Line extensions (q)	46	62	54	57	219	40	41	50	45	176	39	48	57	50	194
Success Based	333	332	325	422	1,412	456	445	445	367	1,713	264	301	362	372	1,299
Upgrade/Rebuild (r)	39	48	50	46	183	33	51	47	36	167	23	33	38	34	128
Support capital (s)	40	42	50	98	230	50	74	77	140	341	64	98	109	142	413
Total capital expenditures *	$ 412	$ 422	$ 425	$ 566	$ 1,825	$ 539	$ 570	$ 569	$ 543	$ 2,221	$ 351	$ 432	$ 509	$ 548	$ 1,840
* Capital expenditures related to all-digital transition included in total	$ 1	$ 3	$ 25	$ 59	$ 88	$ 119	$ 134	$ 115	$ 42	$ 410	$ —	$ —	$ —	$ —	$ —
* Capital expenditures related to commercial services included in total	$ 61	$ 84	$ 71	$ 84	$ 300	$ 59	$ 63	$ 62	$ 58	$ 242	$ 51	$ 65	$ 70	$ 74	$ 260
* Capital expenditures related to transition included in total	$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ 1	$ 26	$ 27	$ 14	$ 28	$ 24	$ 49	$ 115

	2013	2014	2015
Plant Stats:			
Less than 550 Megahertz	3%	3%	2%
550/650 Megahertz	3%	3%	3%
750 Megahertz	48%	48%	48%
860/870 Megahertz	46%	46%	47%
Two-way activated	98%	98%	99%
Headends	228	223	224

See footnotes on page 8.

Charter Communications, Inc.
Reconciliation of Non-GAAP Measures to GAAP Measures
($ in millions; unaudited)

	2013					2014					2015				
	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY
Pro Forma Reconciliation															
Net income (loss)	$ (68)	$ (95)	$ (70)	$ 39	$ (194)	$ (37)	$ (45)	$ (53)	$ (48)	$ (183)	$ (81)	$ (122)	$ 54	$ (122)	$ (271)
Plus:															
Interest expense, net	224	224	214	211	873	211	210	217	273	911	289	229	353	435	1,306
Income tax (benefit) expense	39	62	57	(4)	154	64	65	59	48	236	35	35	(142)	12	(60)
Depreciation and amortization	452	463	493	500	1,908	505	528	535	534	2,102	514	528	538	545	2,125
Stock compensation expense	11	15	11	11	48	12	15	14	14	55	19	19	20	20	78
Loss on extinguishment of debt	42	81	—	—	123	—	—	—	—	—	—	128	—	—	128
(Gain) loss on derivative instruments, net	3	(20)	8	(2)	(11)	2	6	(5)	4	7	6	(1)	5	(6)	4
Other, net	12	7	19	9	47	10	16	16	20	62	18	32	22	24	96
Adjusted EBITDA (n)	715	737	732	764	2,948	767	795	783	845	3,190	800	848	850	908	3,406
Less: Purchases of property, plant and equipment	(423)	(440)	(425)	(566)	(1,854)	(539)	(570)	(569)	(543)	(2,221)	(351)	(432)	(509)	(548)	(1,840)
Adjusted EBITDA(n) less capital expenditures	$ 292	$ 297	$ 307	$ 198	$ 1,094	$ 228	$ 225	$ 214	$ 302	$ 969	$ 449	$ 416	$ 341	$ 360	$ 1,566

Pro forma results reflect certain acquisitions of cable systems in 2013 as if they occurred as of January 1, 2012. The pro forma data is based on information available to Charter as of the date of this document and certain assumptions that we believe are reasonable under the circumstances. The financial data required allocation of certain revenues and expenses and such information has been presented for comparative purposes and is not intended to provide any indication of what our actual financial position, or results of operations would have been had the transactions described above been completed on the dates indicated or to project our results of operations for any future date.

	2013					2014					2015				
	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY
Actual Reconciliation															
Net income (loss)	$ (42)	$ (96)	$ (70)	$ 39	$ (169)	$ (37)	$ (45)	$ (53)	$ (48)	$ (183)	$ (81)	$ (122)	$ 54	$ (122)	$ (271)
Plus:															
Interest expense, net	210	211	214	211	846	211	210	217	273	911	289	229	353	435	1,306
Income tax (benefit) expense	9	58	57	(4)	120	64	65	59	48	236	35	35	(142)	12	(60)
Depreciation and amortization	425	436	493	500	1,854	505	528	535	534	2,102	514	528	538	545	2,125
Stock compensation expense	11	15	11	11	48	12	15	14	14	55	19	19	20	20	78
Loss on extinguishment of debt	42	81	—	—	123	—	—	—	—	—	—	128	—	—	128
(Gain) loss on derivative instruments, net	3	(20)	8	(2)	(11)	2	6	(5)	4	7	6	(1)	5	(6)	4
Other, net	12	7	19	9	47	10	16	16	20	62	18	32	22	24	96
Adjusted EBITDA (n)	670	692	732	764	2,858	767	795	783	845	3,190	800	848	850	908	3,406
Less: Purchases of property, plant and equipment	(412)	(422)	(425)	(566)	(1,825)	(539)	(570)	(569)	(543)	(2,221)	(351)	(432)	(509)	(548)	(1,840)
Adjusted EBITDA(n) less capital expenditures	$ 258	$ 270	$ 307	$ 198	$ 1,033	$ 228	$ 225	$ 214	$ 302	$ 969	$ 449	$ 416	$ 341	$ 360	$ 1,566
Net cash flows from operating activities	$ 541	$ 484	$ 538	$ 595	$ 2,158	$ 577	$ 632	$ 520	$ 630	$ 2,359	$ 528	$ 531	$ 689	$ 611	$ 2,359
Less:															
Purchases of property, plant and equipment	(412)	(422)	(425)	(566)	(1,825)	(539)	(570)	(569)	(543)	(2,221)	(351)	(432)	(509)	(548)	(1,840)
Change in accrued expenses related to capital expenditures	(11)	13	19	55	76	36	8	(13)	2	33	(76)	59	28	17	28
Free cash flow	$ 118	$ 75	$ 132	$ 84	$ 409	$ 74	$ 70	$ (62)	$ 89	$ 171	$ 101	$ 158	$ 208	$ 80	$ 547

See page 3 through 5 for detail of the components included within adjusted EBITDA[n].

The above schedules are presented in order to reconcile adjusted EBITDA[n] and free cash flows, both non-GAAP measures, to the most directly comparable GAAP measures in accordance with Section 401(b) of the Sarbanes-Oxley Act.

See footnotes on page 8.

Charter Communications, Inc.
Notes

(a) Passings represent our estimate of the number of units, such as single family homes, apartment and condominium units and small and medium business and enterprise sites passed by our cable distribution network in the areas where we offer the service indicated. These estimates are based upon the information available at this time and are updated for all periods presented when new information becomes available. Page 1 of the trending schedule reflects passings updated for the elimination of potential additional outlets in bulk multi-dwelling units.

(b) Penetration represents residential and small and medium business customers as a percentage of estimated passings for the service indicated.

(c) Charter revised its methodology for counting customers who reside in residential multiple dwelling units ("MDUs") that are billed under bulk contracts. Beginning in the fourth quarter of 2015, we count and report customers based on the number of billed units within each bulk MDU, similar to recent reporting changes at our peers and reflecting the completion of all-digital which requires a direct billing relationship for all units which receive a set-top box. Previously, our methodology for reporting residential customers generally excluded units under bulk arrangements, unless those units had a direct billing relationship. We have provided the customer information using both the revised methodology as shown on page 1 of the trending schedule and prior methodology as shown on page 2 of the trending schedule.

(d) Customer relationships include the number of customers that receive one or more levels of service, encompassing video, Internet and voice services, without regard to which service(s) such customers receive.

(e) Bulk digital upgrade net additions (losses) represents the portion of residential video net additions (losses) that result from the addition or loss of a digital set-top box to a bulk unit.

(f) Single play, double play and triple play customers represent customers that subscribe to one, two or three of Charter service offerings, respectively.

(g) Monthly residential revenue per residential customer is calculated as total residential video, Internet and voice quarterly pro forma revenue divided by three divided by average pro forma residential customer relationships during the respective quarter.

(h) Charter revised its methodology for counting small and medium business video customers. Beginning in the fourth quarter of 2015, small and medium business customers are counted based on the number of customer locations. Previously, we had counted and reported video customers on an equivalent bulk unit (“EBU”) basis. See footnote (i). We have provided the customer information using both the revised methodology as shown on page 1 of the trending schedule and prior methodology as shown on page 2 of the trending schedule.

(i) Included within commercial video customers under current customer reporting definitions are those in commercial structures, which are also calculated on an EBU basis. We calculated EBUs by dividing the bulk price charged to accounts in an area by the published rate charged to non-bulk residential customers in that market for the comparable tier of service. This EBU method of estimating video customers was consistent with the methodology used in determining costs paid to programmers and was consistent with the methodology used by other multiple system operators.

(j) Total customer relationships excludes enterprise customer relationships.

(k) Single play, double play and triple play penetration represents the number of residential single play, double play and triple play customers, respectively, as a percentage of residential customer relationships.

(l) Monthly small and medium business revenue per customer is calculated as total small and medium business quarterly pro forma revenue divided by three divided by average pro forma small and medium business customer relationships during the respective quarter.

(m) Enterprise PSUs represents the aggregate number of Charter's fiber service offerings counting each separate service offering at each customer location as an individual PSU.

(n) Adjusted EBITDA is defined as net income (loss) plus net interest expense, income taxes, depreciation and amortization, stock compensation expense, (gain) loss on extinguishment of debt, (gain) loss on derivative instruments, net and other operating (income) expenses, such as merger and acquisition costs, special charges and (gain) loss on sale or retirement of assets. As such, it eliminates the significant non-cash depreciation and amortization expense that results from the capital-intensive nature of our businesses as well as other non-cash or non-recurring items, and is unaffected by our capital structure or investment activities.

(o) Customer premise equipment includes costs incurred at the customer residence to secure new customers and revenue generating units, including customer installation costs and customer premise equipment (e.g., set-top boxes and cable modems, etc.).

(p) Scalable infrastructure includes costs, not related to customer premise equipment or our network, to secure growth of new customers and revenue generating units, or provide service enhancements (e.g., headend equipment).

(q) Line extensions include network costs associated with entering new service areas (e.g., fiber/coaxial cable, amplifiers, electronic equipment, make-ready and design engineering).

(r) Upgrade/rebuild includes costs to modify or replace existing fiber/coaxial cable networks, including betterments.

(s) Support capital includes costs associated with the replacement or enhancement of non-network assets due to technological and physical obsolescence (e.g., non-network equipment, land, buildings and vehicles).