

Charter Communications, Inc. Total Debt

March 31, 2020 - Pro Forma ¹

Issuer/ Debt Instrument	Rate	Maturity Date	Face Amount	Accreted Value	Issue Date	Cusip	Rating ²
<i>(\$ in millions)</i>							<i>Fitch/Moodys/S&P</i>
Corporate Credit Rating							BB+/Ba2/BB+
CCO Holdings, LLC (CCO Holdings)							
Senior Notes	4.000%	2023	\$ 500	\$ 497	October 2017	1248EPBZ5 / AP5262195	BB+/B1/BB
Senior Notes	5.875%	2024	1,700	1,691	February 2016	1248EPBP7 / JV9743511	BB+/B1/BB
Senior Notes	5.375%	2025	750	746	April 2015	1248EPBG7 / EK8581705	BB+/B1/BB
Senior Notes	5.750%	2026	2,500	2,472	November 2015	1248EPBM4 / QJ6941273	BB+/B1/BB
Senior Notes	5.500%	2026	1,500	1,491	April 2016	1248EPBR3 / JK7447770	BB+/B1/BB
Senior Notes	5.875%	2027	800	796	April 2015	1248EPBK8 / EK8643612	BB+/B1/BB
Senior Notes	5.125%	2027	3,250	3,223	Feb/Mar/Apr 2017	1248EPBT9 / AM2023951	BB+/B1/BB
Senior Notes	5.000%	2028	2,500	2,469	August/October 2017	1248EPBX0 / AO6366881 / AP5355767	BB+/B1/BB
Senior Notes	5.375%	2029	1,500	1,501	May/July 2019	1248EPCB7 / U12501AY51	BB+/B1/BB
Senior Notes	4.750%	2030	3,050	3,041	Oct/Dec 2019	1248EPCD3 / U12501BA6	BB+/B1/BB
Senior Notes	4.500%	2030	2,750	2,750	Feb/March 2020	1248EPCE1 / U12501BD0 / U12501BE8	BB+/B1/BB
Senior Notes	4.500%	2032	1,400	1,387	March 2020	1248EPCJ0 / U12501BG3	BB+/B1/BB
Total CCO Holdings Debt Outstanding			22,200	22,064			
Charter Communications Operating, LLC (Charter Operating)							
Senior Notes	3.579%	2020	2,000	1,998	July 2015	161175AX2/ 161175AR5 / AF2415145	BBB-/Ba1/BBB-
Senior Notes	4.464%	2022	3,000	2,988	July 2015	161175BB9 / 161175AS3 / AF2415137	BBB-/Ba1/BBB-
Senior Floating Rate Notes	Floating	2024	900	902	July/Aug 2018	161175BP8	BBB-/Ba1/BBB-
Senior Notes	4.500%	2024	1,100	1,093	July 2018	161175BQ6	BBB-/Ba1/BBB-
Senior Notes	4.908%	2025	4,500	4,472	July 2015	161175AY0 / 161175AT1 / AF2415178	BBB-/Ba1/BBB-
Senior Notes	3.750%	2028	1,000	988	July 2017	161175BE3 / AO1405130 / 161175BJ2	BBB-/Ba1/BBB-
Senior Notes	4.200%	2028	1,250	1,241	September 2017	161175BK9	BBB-/Ba1/BBB-
Senior Notes	5.050%	2029	1,250	1,241	January 2019	161175BR4	BBB-/Ba1/BBB-
Senior Notes	2.800%	2031	1,600	1,593	April 2020	161175BU7	BBB-/Ba1/BBB-
Senior Notes	6.384%	2035	2,000	1,983	July 2015	161175AZ7	BBB-/Ba1/BBB-
Senior Notes	5.375%	2038	800	786	April 2018	161175BM5	BBB-/Ba1/BBB-
Senior Notes	6.484%	2045	3,500	3,467	July 2015	161175BA1 / 161175AV6 / AF2415160	BBB-/Ba1/BBB-
Senior Notes	5.375%	2047	2,500	2,506	April/July/Sept 2017	161175BD5 / AN0878016 / 161175BL7	BBB-/Ba1/BBB-
Senior Notes	5.750%	2048	2,450	2,391	April 2018/Jan 2019	161175BN3	BBB-/Ba1/BBB-
Senior Notes	5.125%	2049	1,250	1,240	July 2019	161175BS2	BBB-/Ba1/BBB-
Senior Notes	4.800%	2050	2,800	2,797	Oct/Dec 2019	161175BT0	BBB-/Ba1/BBB-

Senior Notes	3.700%	2051	1,400	1,389	April 2020	161175BV5	BBB-/Ba1/BBB-
Senior Notes	6.834%	2055	500	495	July 2015	161175BC7	BBB-/Ba1/BBB-
Term Loan A-2	L+1.50%	2023	202	201	December 2017	---	BBB-/Ba1/BBB-
Term Loan A-4	L+1.25%	2025	3,948	3,934	October 2019	---	BBB-/Ba1/BBB-
Term Loan B-1	L+1.75%	2025	2,413	2,392	October 2019	---	BBB-/Ba1/BBB-
Term Loan B-2	L+1.75%	2027	3,794	3,752	October 2019	---	BBB-/Ba1/BBB-
Revolving Loan	L+1.50% / L+1.25% ³	2023 / 2025 ³	—	—	Dec 2017 / Oct 2019	---	BBB-/Ba1/BBB-
Total Charter Operating Debt Outstanding			<u>44,157</u>	<u>43,849</u>			
Time Warner Cable, LLC (TWC)							
Senior Notes	4.125%	2021	700	709	November 2010	88732JAX6	BBB-/Ba1/BBB-
Senior Notes	4.000%	2021	1,000	1,018	September 2011	88732JBA5	BBB-/Ba1/BBB-
Sterling Senior Notes ⁴	5.750%	2031	776	830	May 2011	88732JAZ1	BBB-/Ba1/BBB-
Senior Debentures	6.550%	2037	1,500	1,673	April 2007	88732JAJ7	BBB-/Ba1/BBB-
Senior Debentures	7.300%	2038	1,500	1,770	June 2008	88732JAN8	BBB-/Ba1/BBB-
Senior Debentures	6.750%	2039	1,500	1,711	June 2009	88732JAU2	BBB-/Ba1/BBB-
Senior Debentures	5.875%	2040	1,200	1,254	November 2010	88732JAY4	BBB-/Ba1/BBB-
Senior Debentures	5.500%	2041	1,250	1,258	September 2011	88732JBB3	BBB-/Ba1/BBB-
Sterling Senior Notes ⁵	5.250%	2042	807	779	June 2012	88732JBC1	BBB-/Ba1/BBB-
Senior Debentures	4.500%	2042	1,250	1,143	August 2012	88732JBD9	BBB-/Ba1/BBB-
Total TWC Debt Outstanding			<u>11,483</u>	<u>12,145</u>			
Time Warner Cable Enterprises LLC (TWCE)							
Senior Debentures	8.375%	2023	1,000	1,137	March 1993	88731EAF7	BBB-/Ba1/BBB-
Senior Debentures	8.375%	2033	1,000	1,281	July 1993	88731EAJ9	BBB-/Ba1/BBB-
Total TWCE Debt Outstanding			<u>2,000</u>	<u>2,418</u>			
Total Debt			<u>\$ 79,840</u>	<u>\$ 80,476</u>			

¹ The table above is pro forma for the repayment of \$1.1 billion aggregate principal amount of CCO Holdings 5.250% senior notes due 2022 and \$1.1 billion aggregate principal amount of CCO Holdings 5.125% senior notes due 2023 as well as the issuance in April 2020 of \$1.6 billion aggregate principal amount of Charter Operating 2.800% senior notes due 2031 and \$1.4 billion aggregate principal amount of Charter Operating 3.700% senior notes due 2051.

² Ratings as of March 2020

³ L+1.50% rate on \$248.5 million of the revolving loan maturing in March 2023 and L+1.25% rate on \$4.5 billion of the revolving loan maturing in February 2025

⁴ Principal amount includes £625 million valued at \$776 million as of March 31, 2020 using the exchange rate at that date

⁵ Principal amount includes £650 million valued at \$807 million as of March 31, 2020 using the exchange rate at that date