

**Charter Communications, Inc. Total Debt**

*Pro Forma*<sup>1</sup> - September 30, 2019

<b>Issuer/ Debt Instrument</b>	<b>Rate</b>	<b>Maturity Date</b>	<b>Face Amount</b>	<b>Accreted Value</b>	<b>Issue Date</b>	<b>Cusip</b>	<b>Rating<sup>2</sup></b>
<i>(\$ in millions)</i>							<i>Fitch/Moodys/S&amp;P</i>
Corporate Credit Rating							BB+/Ba2/BB+
<b>CCO Holdings, LLC (CCO Holdings)</b>							
Senior Notes	5.250%	2022	1,250	1,240	August 2012	1248EPAY9	BB+/B1/BB
Senior Notes	5.125%	2023	1,000	995	December 2012	1248EPAZ6	BB+/B1/BB
Senior Notes	4.000%	2023	500	497	October 2017	1248EPBZ5 / AP5262195	BB+/B1/BB
Senior Notes	5.125%	2023	1,150	1,145	April 2015	1248EPBF9 / EK8581648	BB+/B1/BB
Senior Notes	5.750%	2023	500	497	March 2013	1248EPBD4 / 1248EPBC6 / EJ5763523	BB+/B1/BB
Senior Notes	5.750%	2024	150	149	May 2013	1248EPBE2	BB+/B1/BB
Senior Notes	5.875%	2024	1,700	1,690	February 2016	1248EPBP7 / JV9743511	BB+/B1/BB
Senior Notes	5.375%	2025	750	746	April 2015	1248EPBG7 / EK8581705	BB+/B1/BB
Senior Notes	5.750%	2026	2,500	2,470	November 2015	1248EPBM4 / QJ6941273	BB+/B1/BB
Senior Notes	5.500%	2026	1,500	1,491	April 2016	1248EPBR3 / JK7447770	BB+/B1/BB
Senior Notes	5.875%	2027	800	795	April 2015	1248EPBK8 / EK8643612	BB+/B1/BB
Senior Notes	5.125%	2027	3,250	3,221	Feb/Mar/Apr 2017	1248EPBT9 / AM2023951	BB+/B1/BB
Senior Notes	5.000%	2028	2,500	2,468	August/October 2017	1248EPBX0 / AO6366881 / AP5355767	BB+/B1/BB
Senior Notes	5.375%	2029	1,500	1,501	May/July 2019	1248EPCB7 / U12501AY51	BB+/B1/BB
Senior Notes	4.750%	2030	1,850	1,856	October 2019	1248EPCD3 / U12501BA6	BB+/B1/BB
Total CCO Holdings Debt Outstanding			<u>20,900</u>	<u>20,761</u>			
<b>Charter Communications Operating, LLC (Charter Operating)</b>							
Senior Notes	3.579%	2020	2,000	1,996	July 2015	161175AX2/ 161175AR5 / AF2415145	BBB-/Ba1/BBB-
Senior Notes	4.464%	2022	3,000	2,985	July 2015	161175BB9 / 161175AS3 / AF2415137	BBB-/Ba1/BBB-
Senior Floating Rate Notes	Floating	2024	900	902	July/Aug 2018	161175BP8	BBB-/Ba1/BBB-
Senior Notes	4.500%	2024	1,100	1,092	July 2018	161175BQ6	BBB-/Ba1/BBB-
Senior Notes	4.908%	2025	4,500	4,470	July 2015	161175AY0 / 161175AT1 / AF2415178	BBB-/Ba1/BBB-
Senior Notes	3.750%	2028	1,000	987	July 2017	161175BE3 / AO1405130 / 161175BJ2	BBB-/Ba1/BBB-
Senior Notes	4.200%	2028	1,250	1,240	September 2017	161175BK9	BBB-/Ba1/BBB-
Senior Notes	5.050%	2029	1,250	1,241	January 2019	161175BR4	BBB-/Ba1/BBB-
Senior Notes	6.384%	2035	2,000	1,982	July 2015	161175AZ7	BBB-/Ba1/BBB-
Senior Notes	5.375%	2038	800	786	April 2018	161175BM5	BBB-/Ba1/BBB-
Senior Notes	6.484%	2045	3,500	3,467	July 2015	161175BA1 / 161175AV6 / AF2415160	BBB-/Ba1/BBB-
Senior Notes	5.375%	2047	2,500	2,506	April/July/Sept 2017	161175BD5 / AN0878016 / 161175BL7	BBB-/Ba1/BBB-
Senior Notes	5.750%	2048	2,450	2,391	April 2018	161175BN3	BBB-/Ba1/BBB-
Senior Notes	5.125%	2049	1,250	1,240	July 2019	161175BS2	BBB-/Ba1/BBB-

Senior Notes	4.800%	2050	1,500	1,492	October 2019	161175BT0	BBB-/Ba1/BBB-
Senior Notes	6.834%	2055	500	495	July 2015	161175BC7	BBB-/Ba1/BBB-
Term Loan A-2	L+1.50%	2023	208	207	December 2017	---	BBB-/Ba1/BBB-
Term Loan A-4	L+1.25%	2025	4,049	4,032	October 2019	---	BBB-/Ba1/BBB-
Term Loan B-1	L+1.75%	2025	2,425	2,402	October 2019	---	BBB-/Ba1/BBB-
Term Loan B-2	L+1.75%	2027	3,814	3,768	October 2019	---	BBB-/Ba1/BBB-
Revolving Loan	L+1.50% / L+1.25% <sup>3</sup>	2023/2025 <sup>3</sup>	—	—	Dec 2017 / Oct 2019	---	BBB-/Ba1/BBB-
Total Charter Operating Debt Outstanding			<u>39,996</u>	<u>39,681</u>			
<b>Time Warner Cable, LLC (TWC)</b>							
Senior Notes	5.000%	2020	1,500	1,513	December 2009	88732JAW8	BBB-/Ba1/BBB-
Senior Notes	4.125%	2021	700	714	November 2010	88732JAX6	BBB-/Ba1/BBB-
Senior Notes	4.000%	2021	1,000	1,024	September 2011	88732JBA5	BBB-/Ba1/BBB-
Sterling Senior Notes <sup>4</sup>	5.750%	2031	769	823	May 2011	88732JAZ1	BBB-/Ba1/BBB-
Senior Debentures	6.550%	2037	1,500	1,676	April 2007	88732JAJ7	BBB-/Ba1/BBB-
Senior Debentures	7.300%	2038	1,500	1,774	June 2008	88732JAN8	BBB-/Ba1/BBB-
Senior Debentures	6.750%	2039	1,500	1,714	June 2009	88732JAU2	BBB-/Ba1/BBB-
Senior Debentures	5.875%	2040	1,200	1,255	November 2010	88732JAY4	BBB-/Ba1/BBB-
Senior Debentures	5.500%	2041	1,250	1,258	September 2011	88732JBB3	BBB-/Ba1/BBB-
Sterling Senior Notes <sup>5</sup>	5.250%	2042	799	771	June 2012	88732JBC1	BBB-/Ba1/BBB-
Senior Debentures	4.500%	2042	1,250	1,142	August 2012	88732JBD9	BBB-/Ba1/BBB-
Total TWC Debt Outstanding			<u>12,968</u>	<u>13,664</u>			
<b>Time Warner Cable Enterprises LLC (TWCE)</b>							
Senior Debentures	8.375%	2023	1,000	1,159	March 1993	88731EAF7	BBB-/Ba1/BBB-
Senior Debentures	8.375%	2033	1,000	1,288	July 1993	88731EAJ9	BBB-/Ba1/BBB-
Total TWCE Debt Outstanding			<u>2,000</u>	<u>2,447</u>			
Total Debt			<u>\$ 75,864</u>	<u>\$ 76,553</u>			

<sup>1</sup> The table above is pro forma for:

- the repayment of \$500 million aggregate principal amount of CCO Holdings 5.250% senior notes due 2021 and \$850 million aggregate principal amount of CCO Holdings 5.750% senior notes due 2024 from the issuance in October 2019 of \$1.35 billion aggregate principal amount of CCO Holdings 4.750% senior notes due March 2030;
- the issuance in October 2019 of \$1.5 billion aggregate principal amount of Charter Operating 4.800% senior notes due 2050 and an additional \$500 million aggregate principal amount of CCO Holdings 4.750% senior notes due March 2030 and the repayment of borrowings under the Charter Operating revolving loan; and
- the repricing and maturity extension of certain of the Charter Operating term loans and revolving loan.

<sup>2</sup> Ratings as of September 2019

<sup>3</sup> L+1.50% rate on \$248.5 million of the revolving loan maturing in March 2023 and L+1.25% rate on \$4.5 billion of the revolving loan maturing in February 2025

<sup>4</sup> Principal amount includes £625 million valued at \$769 million as of September 30, 2019 using the exchange rate at that date

<sup>5</sup> Principal amount includes £650 million valued at \$799 million as of September 30, 2019 using the exchange rate at that date