

Total Debt

As of September 30, 2024

Issuer / Debt Instrument	Rate	Maturity Date	Face Amount	Accreted Value	Issue Date	Cusip	Rating ¹
(\$ in millions)							Fitch/Moodys/S&P
Corporate Credit Rating							BB+/Ba2/BB+
CCO Holdings, LLC (CCO Holdings)							
Senior Notes	5.500%	2026	\$ 750	\$ 749	April 2016	1248EPBR3 / JK7447770	BB+/B1/BB-
Senior Notes	5.125%	2027	3,250	3,239	Feb/Mar/Apr 2017	1248EPBT9 / AM2023951	BB+/B1/BB-
Senior Notes	5.000%	2028	2,500	2,486	Aug/Oct 2017	1248EPBX0 / AO6366881 / AP5355767	BB+/B1/BB-
Senior Notes	5.375%	2029	1,500	1,500	May/July 2019	1248EPCB7 / AZ3404417 / ZS5728390	BB+/B1/BB-
Senior Notes	6.375%	2029	1,500	1,489	August 2022	1248EPCS0 / U12501BQ1	BB+/B1/BB-
Senior Notes	4.750%	2030	3,050	3,045	Oct/Dec 2019	1248EPCD3 / ZQ8755675 / ZR6655842 / ZQ1489900	BB+/B1/BB-
Senior Notes	4.500%	2030	2,750	2,750	Feb/March 2020	1248EPCE1 / ZP8528769 / BG5690972	BB+/B1/BB-
Senior Notes	4.250%	2031	3,000	3,001	July 2020	1248EPCK7 / BK6091163 / BK4048173	BB+/B1/BB-
Senior Notes	7.375%	2031	1,100	1,090	February 2023	1248EPCT8 / U12501BR9	BB+/B1/BB-
Senior Notes	4.750%	2032	1,200	1,191	January 2022	1248EPCQ4 / U12501BP3	BB+/B1/BB-
Senior Notes	4.500%	2032	2,900	2,920	Mar/Oct 2020	1248EPCJ0 / ZO8504490 / BG5623791	BB+/B1/BB-
Senior Notes	4.500%	2033	1,750	1,733	Apr/June 2021	1248EPCL5 / U12501BL2	BB+/B1/BB-
Senior Notes	4.250%	2034	2,000	1,985	August 2021	1248EPCP6 / U12501BN8	BB+/B1/BB-
Total CCO Holdings Debt Outstanding			<u>27,250</u>	<u>27,178</u>			

Issuer/ Debt Instrument	Rate	Maturity Date	Face Amount	Accreted Value	Issue Date	Cusip	Rating ¹
Charter Communications Operating, LLC (Charter Operating)							
Senior Notes	4.908%	2025	1,800	1,798	July 2015	161175AY0 / 161175AT1 / AF2415178	BBB-/Ba1/BBB-
Senior Notes	6.150%	2026	1,100	1,093	November 2023	161175CM4	BBB-/Ba1/BBB-
Senior Notes	3.750%	2028	1,000	994	July 2017	161175BE3 / AO1405130 / 161175BJ2	BBB-/Ba1/BBB-
Senior Notes	4.200%	2028	1,250	1,246	September 2017	161175BK9	BBB-/Ba1/BBB-
Senior Notes	2.250%	2029	1,250	1,244	October 2021	161175CD4	BBB-/Ba1/BBB-
Senior Notes	5.050%	2029	1,250	1,245	January 2019	161175BR4	BBB-/Ba1/BBB-
Senior Notes	6.100%	2029	1,500	1,489	May 2024	161175CQ5	BBB-/Ba1/BBB-
Senior Notes	2.800%	2031	1,600	1,589	April 2020	161175BU7	BBB-/Ba1/BBB-
Senior Notes	2.300%	2032	1,000	994	December 2020	161175BX1	BBB-/Ba1/BBB-
Senior Notes	4.400%	2033	1,000	991	March 2022	161175CJ1	BBB-/Ba1/BBB-
Senior Notes	6.650%	2034	900	893	November 2023	161175CP7	BBB-/Ba1/BBB-
Senior Notes	6.550%	2034	1,500	1,485	May 2024	161175CR3	BBB-/Ba1/BBB-
Senior Notes	6.384%	2035	2,000	1,986	July 2015	161175AZ7	BBB-/Ba1/BBB-
Senior Notes	5.375%	2038	800	788	April 2018	161175BM5	BBB-/Ba1/BBB-
Senior Notes	3.500%	2041	1,500	1,484	March 2021	161175BZ6	BBB-/Ba1/BBB-
Senior Notes	3.500%	2042	1,350	1,333	October 2021	161175CE2	BBB-/Ba1/BBB-
Senior Notes	6.484%	2045	3,500	3,470	July 2015	161175BA1 / 161175AV6 / AF2415160	BBB-/Ba1/BBB-
Senior Notes	5.375%	2047	2,500	2,506	April/July/Sept 2017	161175BD5 / AN0878016 / 161175BL7	BBB-/Ba1/BBB-
Senior Notes	5.750%	2048	2,450	2,395	April 2018/Jan 2019	161175BN3	BBB-/Ba1/BBB-
Senior Notes	5.125%	2049	1,250	1,241	July 2019	161175BS2	BBB-/Ba1/BBB-
Senior Notes	4.800%	2050	2,800	2,798	Oct/Dec 2019	161175BT0	BBB-/Ba1/BBB-
Senior Notes	3.700%	2051	2,050	2,032	Apr/Dec 2020	161175BV5	BBB-/Ba1/BBB-
Senior Notes	3.900%	2052	2,400	2,325	Mar/June 2021	161175CA0	BBB-/Ba1/BBB-
Senior Notes	5.250%	2053	1,500	1,480	March 2022	161175CK8	BBB-/Ba1/BBB-
Senior Notes	6.834%	2055	500	495	July 2015	161175BC7	BBB-/Ba1/BBB-
Senior Notes	3.850%	2061	1,850	1,811	Dec 2020 / Mar 2021	161175BY9	BBB-/Ba1/BBB-
Senior Notes	4.400%	2061	1,400	1,389	June 2021	161175CC6	BBB-/Ba1/BBB-
Senior Notes	3.950%	2062	1,400	1,380	October 2021	161175CG7	BBB-/Ba1/BBB-
Senior Notes	5.500%	2063	1,000	986	March 2022	161175CL6	BBB-/Ba1/BBB-
Term Loan A-5	S+1.25%	2027	5,369	5,360	May 2022	---	BBB-/Ba1/BBB-
Term Loan A-6	S+1.50%	2028	444	442	May 2022	---	BBB-/Ba1/BBB-
Term Loan B-2	S+1.75%	2027	3,054	3,041	October 2019	---	BBB-/Ba1/BBB-
Term Loan B-3	S+2.25%	2030	739	730	March 2023	---	BBB-/Ba1/BBB-
Term Loan B-4	S+2.00%	2030	1,985	1,972	December 2023	---	BBB-/Ba1/BBB-
Revolving Loan	S+1.25%	2027	—	—	May 2022	---	BBB-/Ba1/BBB-
Total Charter Operating Debt Outstanding			<u>56,991</u>	<u>56,505</u>			

Issuer/ Debt Instrument	Rate	Maturity Date	Face Amount	Accreted Value	Issue Date	Cusip	Rating¹
<i>Time Warner Cable, LLC (TWC)</i>							
Sterling Senior Notes ²	5.750%	2031	836	874	May 2011	88732JAZ1	BBB-/Ba1/BBB-
Senior Debentures	6.550%	2037	1,500	1,642	April 2007	88732JAJ7	BBB-/Ba1/BBB-
Senior Debentures	7.300%	2038	1,500	1,727	June 2008	88732JAN8	BBB-/Ba1/BBB-
Senior Debentures	6.750%	2039	1,500	1,679	June 2009	88732JAU2	BBB-/Ba1/BBB-
Senior Debentures	5.875%	2040	1,200	1,247	November 2010	88732JAY4	BBB-/Ba1/BBB-
Senior Debentures	5.500%	2041	1,250	1,257	September 2011	88732JBB3	BBB-/Ba1/BBB-
Sterling Senior Notes ³	5.250%	2042	869	843	June 2012	88732JBC1	BBB-/Ba1/BBB-
Senior Debentures	4.500%	2042	1,250	1,156	August 2012	88732JBD9	BBB-/Ba1/BBB-
Total TWC Debt Outstanding			<u>9,905</u>	<u>10,425</u>			
<i>Time Warner Cable Enterprises LLC (TWCE)</i>							
Senior Debentures	8.375%	2033	1,000	1,207	July 1993	88731EAJ9	BBB-/Ba1/BBB-
Total TWCE Debt Outstanding			<u>1,000</u>	<u>1,207</u>			
Total Debt			<u>\$ 95,146</u>	<u>\$ 95,315</u>			

1) Ratings as of September 2024.

2) Principal amount includes £625 million valued at \$836 million as of September 30, 2024 using the exchange rate at that date.

3) Principal amount includes £650 million valued at \$869 million as of September 30, 2024 using the exchange rate at that date.

Capital Structure Summary

As of September 30, 2024
(\$ In Millions, unless
otherwise noted)

Issue	Type	Rates ¹⁾ / Shares	Issuer Amount ²⁾	Aggregate Debt ³⁾	Leverage Ratio ⁴⁾	
Charter Communications, Inc. (CCI)	Equity	<ul style="list-style-type: none"> • 142M • 159M⁵⁾ 	Equity (Mkt Cap)			
			<ul style="list-style-type: none"> • \$46B • \$51B 			
CCO Holdings, LLC (CCOH)	Sr. Notes due 2026-2034	High Yield	4.250 - 7.375%	\$27,250	\$95,146	4.22x
Charter Communications Operating, LLC (CCO)	Sr. Sec. Notes due 2025-2063 + Revolver + TLA due 2027 + Other CCO TL's due 2027-2030 = Total CCO	Investment Grade Loans / Revolver Loans	2.250 - 8.375%	\$56,305	\$67,896	3.00x
			SOFR+1.25%	\$5,369		
			SOFR+1.5-2.25%	<u>\$6,222</u>		
				\$67,896		
Operating Subsidiaries						

1) Interest rates are stated bank interest rates or bond coupon rates.

2) Issuer amount includes principal value of debt and current equity market capitalization of shares outstanding based on a closing share price of \$324.08 on 9/30/24. Equity market capitalization, on an as-exchanged basis, includes the estimated market value of A/N common Charter Holdings units.

3) Aggregate debt is total principal amount of debt, excluding the securitized equipment installment plan (EIP) facility, intercompany loans and \$1.2B of letters of credit, finance leases and deferred payables.

4) Leverage equals aggregate debt less cash and cash equivalents divided by LTM Adjusted EBITDA⁶⁾ of \$22,382M. The leverage calculations do not reflect the leverage calculations pursuant to Charter's indentures or credit agreements.

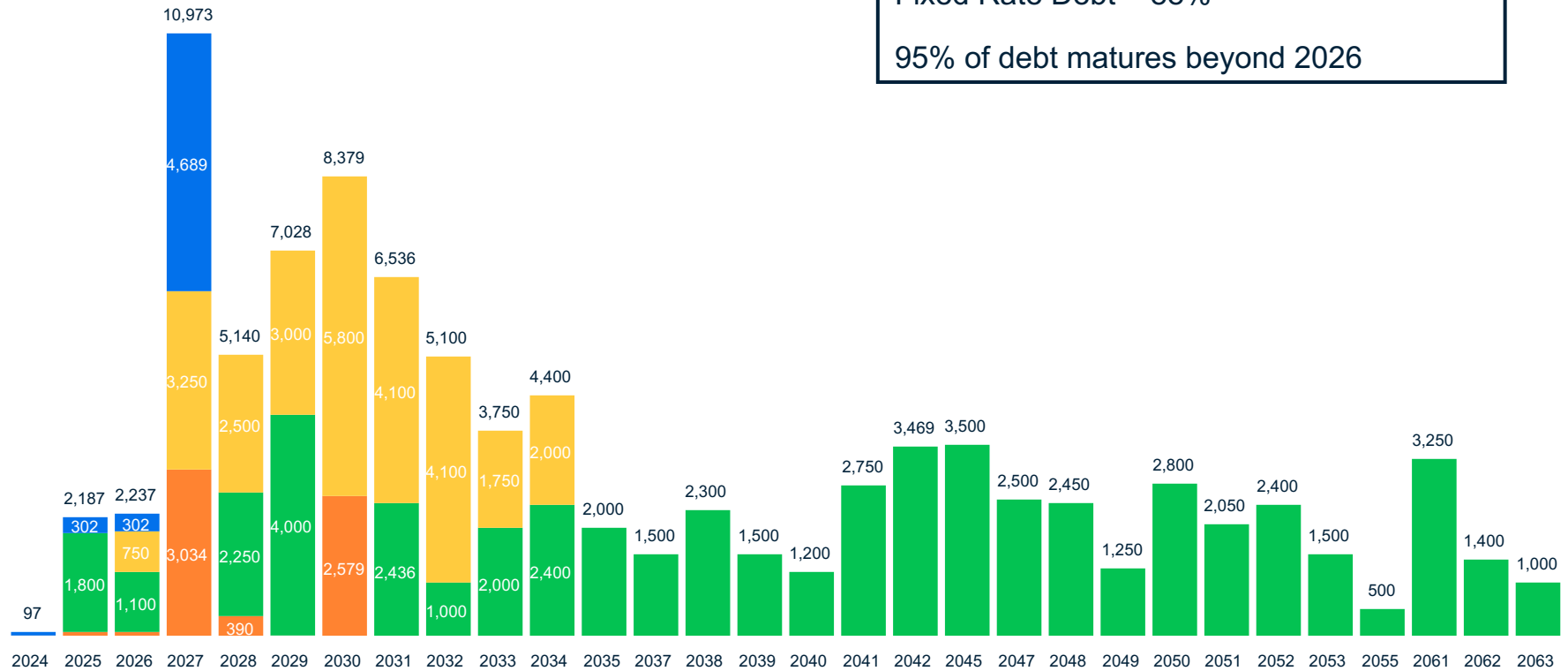
5) Assumes exchange of A/N common Charter Holdings units into Charter stock. Refer to slide 7.

6) See the financial addendum of our November 1, 2024 Form 8-K (Quarterly Earnings Release).

Debt Maturity Profile

As of September 30, 2024

(In Millions) ■ CCO Secured Notes ■ CCOH Unsecured Notes ■ Revolving Credit Facility + Term Loan A (CCO "Pro Rata") ■ Other CCO Term Loans



Weighted Average Cost of Debt = 5.2%

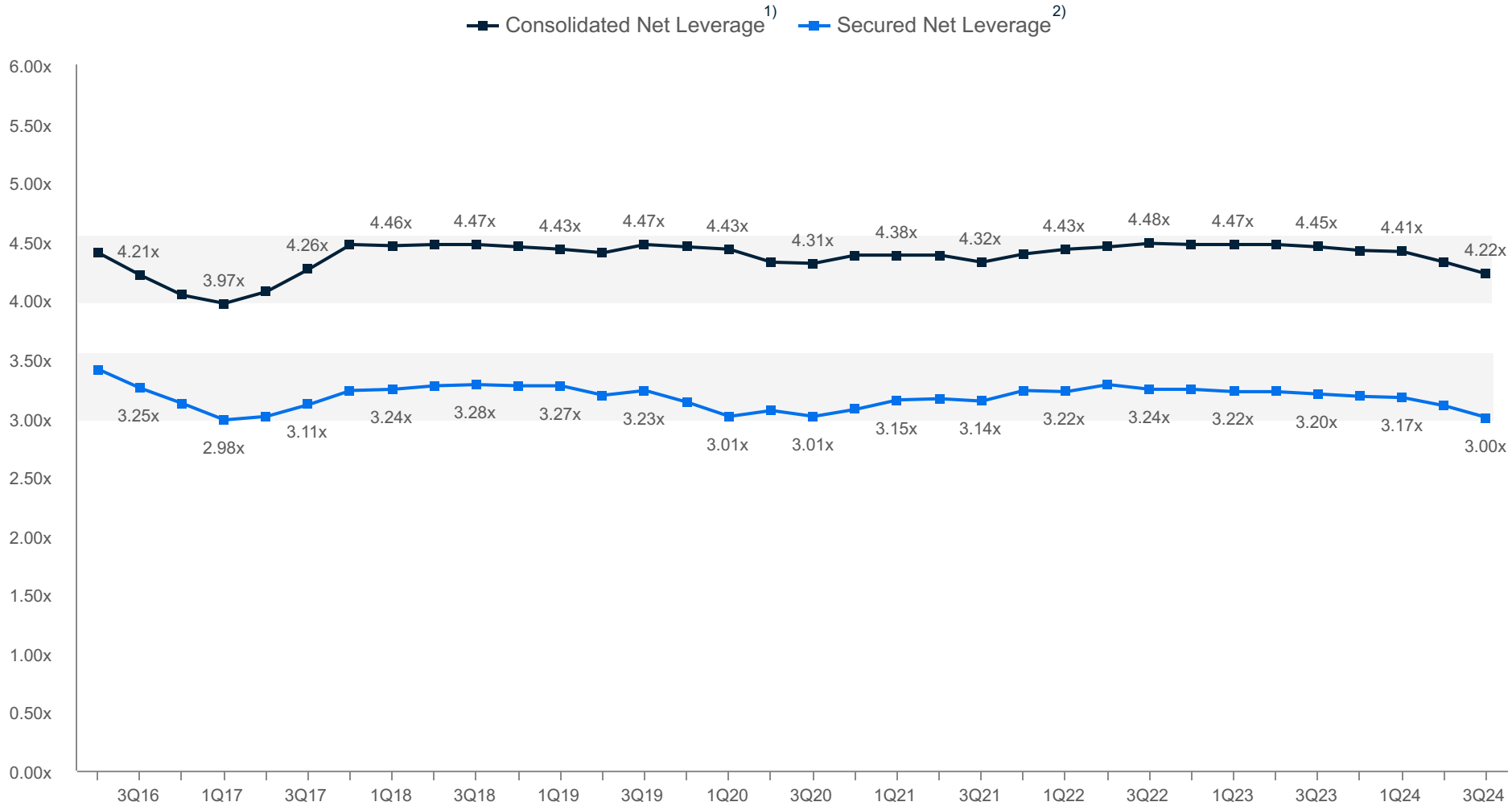
Weighted Average Life of Debt = 12.5 Years

Fixed Rate Debt = 88%

95% of debt matures beyond 2026

Charter Secured and Consolidated Net Leverage (2Q16 – Current)

Both consolidated and secured net leverage have remained steady (and within stated targets) since 2Q16 when the Time Warner Cable and Bright House Networks transactions closed



1) Consolidated Net Leverage defined as (CCOH Unsecured Notes + CCO Secured Notes + 1st Lien Bank Debt – Cash and Cash Equivalents) / LTM Adj. EBITDA³⁾.

2) Secured Net Leverage defined as (CCO Secured Notes + 1st Lien Bank Debt – Cash and Cash Equivalents) / LTM Adj. EBITDA³⁾.

3) 3Q24 Adjusted EBITDA is reconciled to net income attributable to Charter shareholders in the financial addendum of our November 1, 2024 Form 8-K (Quarterly Earnings Release).

Shares

Shares Outstanding as of September 30, 2024

Class A Common Shares	142,182,397
Class B Common Shares ¹⁾	1
Restricted Stock ²⁾	<u>13,353</u>
Total Outstanding Common Shares	142,195,751
As-exchanged Charter Holdings Partnership Units	<u>16,516,984</u>
Total Shares (as-exchanged)	158,712,735
Fully Diluted Shares (as-exchanged)³⁾	161,457,444

Note: Charter's financial statements only include partnership units, restricted stock units and options, in diluted weighted average common shares outstanding when such inclusion is dilutive to earnings per common share attributable to Charter shareholders.

1) Class B Common is a special class of stock solely owned by A/N and provides it with governance rights at Charter, reflecting A/N's ownership in the Charter Holdings Partnership.

2) Unvested restricted stock has voting rights and is therefore included in total issued and outstanding shares. Vesting occurs depending upon the terms of each award agreement.

3) Includes 1,423,830 restricted stock units and 1,320,879 outstanding stock options based on the treasury stock method and which vest over various periods of time.