

Charter Communications, Inc.
Customer Metrics
(in thousands except ARPU and penetration, unaudited)

	2023					2024					2025		
	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q
Footprint													
Estimated Passings (a)	54,221	54,545	54,918	55,322	55,322	55,687	56,110	56,542	56,861	56,861	57,167	57,540	57,940
Customer Relationships (b)													
Residential	29,996	30,009	30,012	29,904	29,904	29,797	29,615	29,465	29,258	29,258	29,160	29,006	28,860
Small Business	2,215	2,219	2,224	2,222	2,222	2,219	2,222	2,223	2,215	2,215	2,209	2,201	2,198
Total Customer Relationships	32,211	32,228	32,236	32,126	32,126	32,016	31,837	31,688	31,473	31,473	31,369	31,207	31,058
Residential	8	13	3	(108)	(84)	(107)	(182)	(150)	(207)	(646)	(98)	(154)	(146)
Small Business	8	4	5	(2)	15	(3)	3	1	(8)	(7)	(6)	(8)	(3)
Total Customer Relationships Net Additions (Losses)	16	17	8	(110)	(69)	(110)	(179)	(149)	(215)	(653)	(104)	(162)	(149)
Total Customer Relationship Penetration of Estimated Passings (c)	59.4%	59.1%	58.7%	58.1%	58.1%	57.5%	56.7%	56.0%	55.4%	55.4%	54.9%	54.2%	53.6%
Monthly Residential Revenue per Residential Customer (d)	\$ 120.56	\$ 120.25	\$ 119.28	\$ 119.41	\$ 119.89	\$ 120.48	\$ 120.77	\$ 121.47	\$ 121.40	\$ 121.04	\$ 123.06	\$ 122.86	\$ 122.63
Monthly Small Business Revenue per Small Business Customer (e)	\$ 164.58	\$ 164.56	\$ 162.94	\$ 162.38	\$ 163.64	\$ 163.44	\$ 165.28	\$ 164.38	\$ 163.14	\$ 164.08	\$ 163.68	\$ 165.44	\$ 164.61
Residential Customer Relationships Penetration													
One Product Penetration (f)	46.0%	46.0%	46.5%	46.7%	46.7%	47.3%	47.7%	47.9%	47.6%	47.6%	47.6%	47.2%	46.9%
Two Product Penetration (f)	32.8%	33.0%	33.0%	33.1%	33.1%	33.0%	33.2%	33.4%	33.9%	33.9%	34.3%	34.8%	35.2%
Three or More Product Penetration (f)	21.1%	20.9%	20.5%	20.2%	20.2%	19.7%	19.2%	18.7%	18.5%	18.5%	18.1%	18.0%	17.9%
% Residential Non-Video Customer Relationships	52.5%	53.1%	54.2%	54.8%	54.8%	56.0%	57.1%	57.8%	57.9%	57.9%	58.3%	58.3%	58.3%
Internet													
Residential	28,479	28,549	28,606	28,544	28,544	28,472	28,318	28,205	28,034	28,034	27,979	27,868	27,760
Small Business	2,030	2,037	2,043	2,044	2,044	2,044	2,049	2,052	2,046	2,046	2,041	2,035	2,034
Total Internet Customers	30,509	30,586	30,649	30,588	30,588	30,516	30,367	30,257	30,080	30,080	30,020	29,903	29,794
Residential	67	70	57	(62)	132	(72)	(154)	(113)	(171)	(510)	(55)	(111)	(108)
Small Business	9	7	6	1	23	-	5	3	(6)	2	(5)	(6)	(1)
Total Internet Net Additions (Losses)	76	77	63	(61)	155	(72)	(149)	(110)	(177)	(508)	(60)	(117)	(109)
Mobile Lines (g)													
Residential	5,782	6,410	6,987	7,519	7,519	7,992	8,531	9,057	9,568	9,568	10,063	10,542	11,015
Small Business	196	216	233	247	247	260	278	297	315	315	334	355	375
Total Mobile Lines	5,978	6,626	7,220	7,766	7,766	8,252	8,809	9,354	9,883	9,883	10,397	10,897	11,390
Residential	666	628	577	532	2,403	473	539	526	511	2,049	495	479	473
Small Business	20	20	17	14	71	13	18	19	18	68	19	21	20
Total Mobile Lines Net Additions	686	648	594	546	2,474	486	557	545	529	2,117	514	500	493
Video													
Residential	14,260	14,071	13,751	13,503	13,503	13,111	12,718	12,437	12,327	12,327	12,160	12,087	12,023
Small Business	646	635	628	619	619	606	591	578	565	565	551	544	538
Total Video Customers	14,906	14,706	14,379	14,122	14,122	13,717	13,309	13,015	12,892	12,892	12,711	12,631	12,561
Residential	(237)	(189)	(320)	(248)	(994)	(392)	(393)	(281)	(110)	(1,176)	(167)	(73)	(64)
Small Business	(4)	(11)	(7)	(9)	(31)	(13)	(15)	(13)	(13)	(54)	(14)	(7)	(6)
Total Video Net Additions (Losses)	(241)	(200)	(327)	(257)	(1,025)	(405)	(408)	(294)	(123)	(1,230)	(181)	(80)	(70)
Voice													
Residential	7,473	7,248	6,960	6,712	6,712	6,438	6,170	5,895	5,636	5,636	5,372	5,161	4,967
Small Business	1,290	1,294	1,296	1,293	1,293	1,288	1,276	1,263	1,248	1,248	1,234	1,225	1,219
Total Voice Customers	8,763	8,542	8,256	8,005	8,005	7,726	7,446	7,158	6,884	6,884	6,606	6,386	6,186
Residential	(224)	(225)	(288)	(248)	(985)	(274)	(268)	(275)	(259)	(1,076)	(264)	(211)	(194)
Small Business	4	4	2	(3)	7	(5)	(12)	(13)	(15)	(45)	(14)	(9)	(6)
Total Voice Net Additions (Losses)	(220)	(221)	(286)	(251)	(978)	(279)	(280)	(288)	(274)	(1,121)	(278)	(220)	(200)
Mid-Market & Large Business (h)													
Mid-Market & Large Business Primary Service Units ("PSUs")	288	294	298	303	303	308	312	315	319	319	324	331	336
Mid-Market & Large Business Net Additions	4	6	4	5	19	5	4	3	4	16	5	7	5

All percentages are calculated using whole numbers. Minor differences may exist due to rounding.

See footnotes on page 6.

Charter Communications, Inc.
Revenue, Expenses, and Adjusted EBITDA ⁽ⁱ⁾
(\$ in millions; unaudited)

	2023					2024					2025		
	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q
Revenue													
Internet	\$ 5,718	\$ 5,733	\$ 5,776	\$ 5,805	\$ 23,032	\$ 5,826	\$ 5,806	\$ 5,872	\$ 5,856	\$ 23,360	\$ 5,930	\$ 5,969	\$ 5,971
Mobile Service	497	539	581	626	2,243	685	737	801	860	3,083	914	921	954
Connectivity	6,215	6,272	6,357	6,431	25,275	6,511	6,543	6,673	6,716	26,443	6,844	6,890	6,925
Video	4,254	4,188	4,004	3,905	16,351	3,908	3,867	3,735	3,616	15,126	3,580	3,484	3,388
Voice	373	365	379	393	1,510	374	350	360	353	1,437	356	346	332
Residential Revenue	10,842	10,825	10,740	10,729	43,136	10,793	10,760	10,768	10,685	43,006	10,780	10,720	10,645
Small Business	1,091	1,094	1,085	1,083	4,353	1,088	1,101	1,096	1,086	4,371	1,086	1,094	1,086
Mid-Market & Large Business	682	690	698	700	2,770	708	721	723	731	2,883	736	742	749
Commercial Revenue	1,773	1,784	1,783	1,783	7,123	1,796	1,822	1,819	1,817	7,254	1,822	1,836	1,835
Advertising Sales	355	384	384	428	1,551	391	397	452	540	1,780	340	371	356
Other	683	666	677	771	2,797	699	706	756	884	3,045	793	839	836
Total Revenue	\$ 13,653	\$ 13,659	\$ 13,584	\$ 13,711	\$ 54,607	\$ 13,679	\$ 13,685	\$ 13,795	\$ 13,926	\$ 55,085	\$ 13,735	\$ 13,766	\$ 13,672
<i>Y/Y Growth</i>	<i>3.4%</i>	<i>0.5%</i>	<i>0.2%</i>	<i>0.3%</i>	<i>1.1%</i>	<i>0.2%</i>	<i>0.2%</i>	<i>1.6%</i>	<i>1.6%</i>	<i>0.9%</i>	<i>0.4%</i>	<i>0.6%</i>	<i>-0.9%</i>
Costs and Expenses													
Programming	\$ 2,799	\$ 2,740	\$ 2,595	\$ 2,504	\$ 10,638	\$ 2,570	\$ 2,472	\$ 2,336	\$ 2,275	\$ 9,653	\$ 2,302	\$ 2,253	\$ 2,184
Other Costs of Revenue	1,328	1,367	1,385	1,507	5,587	1,458	1,538	1,604	1,751	6,351	1,584	1,651	1,677
Field and Technology Operations	1,304	1,281	1,324	1,320	5,229	1,298	1,241	1,325	1,330	5,194	1,290	1,294	1,328
Customer Operations	821	816	847	818	3,302	824	767	833	797	3,221	786	791	814
Marketing and Residential Sales	895	850	869	855	3,469	881	882	926	901	3,590	949	958	976
Other Expense (j)	1,156	1,083	1,115	1,134	4,488	1,151	1,120	1,124	1,112	4,507	1,061	1,126	1,132
Total Operating Costs and Expenses (j)	\$ 8,303	\$ 8,137	\$ 8,135	\$ 8,138	\$ 32,713	\$ 8,182	\$ 8,020	\$ 8,148	\$ 8,166	\$ 32,516	\$ 7,972	\$ 8,073	\$ 8,111
Adjusted EBITDA (i)													
Adjusted EBITDA (i)	\$5,350	\$5,522	\$5,449	\$5,573	\$21,894	\$5,497	\$5,665	\$5,647	\$5,760	\$22,569	\$5,763	\$5,693	\$5,561
<i>Y/Y Growth</i>	<i>2.6%</i>	<i>0.2%</i>	<i>0.7%</i>	<i>1.6%</i>	<i>1.3%</i>	<i>2.8%</i>	<i>2.6%</i>	<i>3.6%</i>	<i>3.4%</i>	<i>3.1%</i>	<i>4.8%</i>	<i>0.5%</i>	<i>-1.5%</i>
Adjusted EBITDA Margin (i)	39.2%	40.4%	40.1%	40.6%	40.1%	40.2%	41.4%	40.9%	41.4%	41.0%	42.0%	41.4%	40.7%

Adjusted EBITDA ⁽ⁱ⁾ is a non-GAAP term. See page 5 for the reconciliation of Adjusted EBITDA ⁽ⁱ⁾ to net income attributable to Charter shareholders as defined by GAAP.

All percentages are calculated using whole numbers. Minor differences may exist due to rounding. See footnotes on page 6.

Charter Communications, Inc.
Capital Expenditures
(\$ in millions; unaudited)

	2023					2024					2025		
	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q
Capital Expenditures													
Customer Premise Equipment (k)	\$ 537	\$ 576	\$ 659	\$ 514	\$ 2,286	\$ 635	\$ 562	\$ 400	\$ 575	\$ 2,172	\$ 473	\$ 593	\$ 656
Scalable Infrastructure (l)	354	353	308	353	1,368	328	362	321	411	1,422	293	371	425
Upgrade/Rebuild (m)	289	392	509	529	1,719	481	389	358	543	1,771	395	457	484
Support Capital (n)	394	431	420	482	1,727	388	421	403	476	1,688	360	425	449
Capital Expenditures, Excluding Line Extensions	1,574	1,752	1,896	1,878	7,100	1,832	1,734	1,482	2,005	7,053	1,521	1,846	2,014
Subsidized Rural Construction Line Extensions	371	529	498	424	1,822	427	565	577	575	2,144	467	543	580
Other Line Extensions	519	553	567	554	2,193	532	554	504	482	2,072	411	485	457
Total Line Extensions (o)	890	1,082	1,065	978	4,015	959	1,119	1,081	1,057	4,216	878	1,028	1,037
Total Capital Expenditures	\$ 2,464	\$ 2,834	\$ 2,961	\$ 2,856	\$ 11,115	\$ 2,791	\$ 2,853	\$ 2,563	\$ 3,062	\$ 11,269	\$ 2,399	\$ 2,874	\$ 3,051
Capital Expenditures included in total related to:													
Commercial Services	\$ 367	\$ 409	\$ 403	\$ 381	\$ 1,560	\$ 375	\$ 382	\$ 346	\$ 334	\$ 1,437	\$ 273	\$ 324	\$ 336
Subsidized Rural Construction Initiative (p)	\$ 391	\$ 541	\$ 512	\$ 426	\$ 1,870	\$ 427	\$ 567	\$ 581	\$ 577	\$ 2,152	\$ 468	\$ 545	\$ 582
Mobile	\$ 77	\$ 82	\$ 76	\$ 79	\$ 314	\$ 59	\$ 64	\$ 58	\$ 64	\$ 245	\$ 53	\$ 59	\$ 77

See footnotes on page 6.

Charter Communications, Inc.
Subsidized Rural Construction Initiative ^(p)
(\$ in millions; operating statistics in thousands; unaudited)

	2023					2024					2025		
	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q
Footprint													
Estimated Passings (a)	169	237	315	420	420	493	582	696	813	813	902	1,025	1,149
Customer Relationships (b)													
Residential	50	75	105	136	136	169	203	243	283	283	321	366	416
Small Business	1	2	3	6	6	8	10	11	12	12	13	15	17
Total Customer Relationships	51	77	108	142	142	177	213	254	295	295	334	381	433
Total Customer Relationship Penetration of Estimated Passings (c)	30.2%	32.5%	34.3%	33.8%	33.8%	35.9%	36.6%	36.5%	36.3%	36.3%	37.0%	37.2%	37.7%
Monthly Residential Revenue per Residential Customer (d)	\$ 108.50	\$ 105.75	\$ 104.67	\$ 105.20	\$ 105.09	\$ 108.86	\$ 109.08	\$ 110.45	\$ 111.21	\$ 109.99	\$ 114.83	\$ 115.10	\$ 114.93
Financial Data													
Residential Revenue	\$ 13	\$ 19	\$ 27	\$ 38	\$ 97	\$ 50	\$ 61	\$ 74	\$ 87	\$ 272	\$ 104	\$ 119	\$ 135
Subsidy Revenue	29	29	29	29	116	29	22	28	29	108	28	28	29
All Other Revenue	2	3	5	7	17	8	9	11	15	43	17	19	21
Total Revenue	\$ 44	\$ 51	\$ 61	\$ 74	\$ 230	\$ 87	\$ 92	\$ 113	\$ 131	\$ 423	\$ 149	\$ 166	\$ 185
Total Capital Expenditures (p)	\$ 391	\$ 541	\$ 512	\$ 426	\$ 1,870	\$ 427	\$ 567	\$ 581	\$ 577	\$ 2,152	\$ 468	\$ 545	\$ 582

Customer metrics, revenue and capital expenditures attributable to subsidized rural build-out projects are a subset of overall customer metrics, revenue and capital expenditures presented on pages 1, 2 and 3, respectively.

See footnotes on page 6.

Charter Communications, Inc.
Reconciliation of Non-GAAP Measures to GAAP Measures
(\$ in millions; unaudited)

	2023					2024					2025		
	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q
Reconciliation													
Net income attributable to Charter shareholders	\$ 1,021	\$ 1,223	\$ 1,255	\$ 1,058	\$ 4,557	\$ 1,106	\$ 1,231	\$ 1,280	\$ 1,466	\$ 5,083	\$ 1,217	\$ 1,301	\$ 1,137
Plus:													
Net income attributable to noncontrolling interest	162	190	181	171	704	174	192	194	210	770	192	194	179
Interest expense, net	1,265	1,298	1,306	1,319	5,188	1,316	1,328	1,311	1,274	5,229	1,241	1,263	1,268
Income tax expense	374	444	369	406	1,593	446	427	406	370	1,649	445	414	418
Depreciation and amortization	2,206	2,172	2,130	2,188	8,696	2,190	2,170	2,145	2,168	8,673	2,181	2,176	2,160
Stock compensation expense	208	168	164	152	692	214	153	146	138	651	222	157	151
Other, net	114	27	44	279	464	51	164	165	134	514	265	188	248
Adjusted EBITDA (i)	\$ 5,350	\$ 5,522	\$ 5,449	\$ 5,573	\$ 21,894	\$ 5,497	\$ 5,665	\$ 5,647	\$ 5,760	\$ 22,569	\$ 5,763	\$ 5,693	\$ 5,561
Net cash flows from operating activities	\$ 3,323	\$ 3,311	\$ 3,944	\$ 3,855	\$ 14,433	\$ 3,212	\$ 3,853	\$ 3,905	\$ 3,460	\$ 14,430	\$ 4,236	\$ 3,600	\$ 4,480
Less:													
Purchases of property, plant and equipment	(2,464)	(2,834)	(2,961)	(2,856)	(11,115)	(2,791)	(2,853)	(2,563)	(3,062)	(11,269)	(2,399)	(2,874)	(3,051)
Change in accrued expenses related to capital expenditures	(195)	191	114	62	172	(63)	296	277	586	1,096	(273)	320	192
Free cash flow (i)	\$ 664	\$ 668	\$ 1,097	\$ 1,061	\$ 3,490	\$ 358	\$ 1,296	\$ 1,619	\$ 984	\$ 4,257	\$ 1,564	\$ 1,046	\$ 1,621

See page 2 for detail of the components included within Adjusted EBITDA ⁽ⁱ⁾.

The above schedule is presented in order to reconcile Adjusted EBITDA ⁽ⁱ⁾ and free cash flow ⁽ⁱ⁾, non-GAAP measures, to the most directly comparable GAAP measures in accordance with Section 401(b) of the Sarbanes-Oxley Act. See footnotes on page 6.

Charter Communications, Inc.

Notes

- (a) Passings represent our estimate of the number of units, such as single family homes, apartment and condominium units and small business and mid-market & large business sites passed by our cable distribution network in the areas where we offer the service indicated. These estimates are based upon the information available at this time and are updated for all periods presented when new information becomes available.
- (b) Customer relationships include the number of customers that receive one or more levels of service, encompassing Internet, mobile, video and voice services, without regard to which service(s) such customers receive. Customers who reside in residential MDUs and that are billed under bulk contracts are counted based on the number of billed units within each bulk MDU. Total customer relationships exclude mid-market & large business and mobile-only customer relationships.
- (c) Penetration represents residential and small business customers as a percentage of estimated passings. Penetration excludes mobile-only customers.
- (d) Monthly residential revenue per residential customer is calculated as total residential quarterly revenue divided by three divided by average residential customer relationships during the respective quarter and excludes mobile-only customers.
- (e) Monthly small business revenue per small business customer is calculated as total small business quarterly revenue divided by three divided by average small business customer relationships during the respective quarter and excludes mobile-only customers.
- (f) One product, two product and three or more product penetration represents the number of residential customers that subscribe to one product, two products or three or more products, respectively, as a percentage of residential customer relationships, excluding mobile-only customers.
- (g) Mobile lines include phones and tablets which require one of our standard rate plans (e.g., "Unlimited" or "By the Gig"). Mobile lines exclude wearables and other devices that do not require standard phone rate plans.
- (h) Mid-market & large business PSUs represents the aggregate number of fiber service offerings counting each separate service offering at each customer location as an individual PSU.
- (i) Adjusted EBITDA is defined as net income attributable to Charter shareholders plus net income attributable to noncontrolling interest, net interest expense, income taxes, depreciation and amortization, stock compensation expense, other (income) expenses, net and other operating (income) expenses, net such as special charges, merger and acquisition costs and (gain) loss on sale or retirement of assets. As such, it eliminates the significant non-cash depreciation and amortization expense that results from the capital-intensive nature of our businesses as well as other non-cash or special items, and is unaffected by our capital structure or investment activities. Free cash flow is defined as net cash flows from operating activities, less capital expenditures and changes in accrued expenses related to capital expenditures.
- (j) Other expense excludes stock compensation expense. Total operating costs and expenses excludes stock compensation expense, depreciation and amortization and other operating (income) expenses, net.
- (k) Customer premise equipment includes equipment and devices located at the customer's premise used to deliver our Internet, video and voice services (e.g., modems, routers and set-top boxes), as well as installation costs.
- (l) Scalable infrastructure includes costs, not related to customer premise equipment or our network, to secure growth of new customers or provide service enhancements (e.g., headend equipment).
- (m) Upgrade/rebuild includes costs to modify or replace existing fiber/coaxial cable networks, including our network evolution initiative.
- (n) Support capital includes costs associated with the replacement or enhancement of non-network assets (e.g., back-office systems, non-network equipment, land and buildings, vehicles, tools and test equipment).
- (o) Line extensions include network costs associated with entering new service areas (e.g., fiber/coaxial cable, amplifiers, electronic equipment, make-ready and design engineering).
- (p) The subsidized rural construction initiative subcategory includes projects for which we are receiving subsidies from federal, state and local governments, excluding customer premise equipment and installation.