

Charter Communications, Inc. Total Debt

September 30, 2022

Issuer/ Debt Instrument	Rate	Maturity Date	Face Amount	Accreted Value	Issue Date	Cusip	Rating¹
<i>(\$ in millions)</i>							<i>Fitch/Moodys/S&P</i>
Corporate Credit Rating							BB+/Ba2/BB+
CCO Holdings, LLC (CCO Holdings)							
Senior Notes	4.000%	2023	\$ 500	\$ 500	October 2017	1248EPBZ5 / AP5262195	BB+/B1/BB-
Senior Notes	5.500%	2026	750	748	April 2016	1248EPBR3 / JK7447770	BB+/B1/BB-
Senior Notes	5.125%	2027	3,250	3,231	Feb/Mar/Apr 2017	1248EPBT9 / AM2023951	BB+/B1/BB-
Senior Notes	5.000%	2028	2,500	2,478	Aug/Oct 2017	1248EPBX0 / AO6366881 / AP5355767	BB+/B1/BB-
Senior Notes	5.375%	2029	1,500	1,500	May/July 2019	1248EPCB7 / AZ3404417 / ZS5728390	BB+/B1/BB-
Senior Notes	6.375%	2029	1,500	1,486	August 2022	1248EPCS0 / U12501BQ1	BB+/B1/BB-
Senior Notes	4.750%	2030	3,050	3,043	Oct/Dec 2019	1248EPCD3 / ZQ8755675 / ZR6655842 / ZQ1489900	BB+/B1/BB-
Senior Notes	4.500%	2030	2,750	2,750	Feb/March 2020	1248EPCE1 / ZP8528769 / BG5690972	BB+/B1/BB-
Senior Notes	4.250%	2031	3,000	3,002	July 2020	1248EPCK7 / BK6091163 / BK4048173	BB+/B1/BB-
Senior Notes	4.750%	2032	1,200	1,188	January 2022	1248EPCQ4 / U12501BP3	BB+/B1/BB-
Senior Notes	4.500%	2032	2,900	2,925	Mar/Oct 2020	1248EPCJ0 / ZO8504490 / BG5623791	BB+/B1/BB-
Senior Notes	4.500%	2033	1,750	1,730	Apr/June 2021	1248EPCL5 / U12501BL2	BB+/B1/BB-
Senior Notes	4.250%	2034	2,000	1,983	August 2021	1248EPCP6 / U12501BN8	BB+/B1/BB-
Total CCO Holdings Debt Outstanding			26,650	26,564			
Charter Communications Operating, LLC (Charter Operating)							
Senior Floating Rate Notes	Floating	2024	900	901	July/Aug 2018	161175BP8	BBB-/Ba1/BBB-
Senior Notes	4.500%	2024	1,100	1,098	July 2018	161175BQ6	BBB-/Ba1/BBB-
Senior Notes	4.908%	2025	4,500	4,484	July 2015	161175AY0 / 161175AT1 / AF2415178	BBB-/Ba1/BBB-
Senior Notes	3.750%	2028	1,000	991	July 2017	161175BE3 / AO1405130 / 161175BJ2	BBB-/Ba1/BBB-
Senior Notes	4.200%	2028	1,250	1,243	September 2017	161175BK9	BBB-/Ba1/BBB-
Senior Notes	2.250%	2029	1,250	1,241	October 2021	161175CD4	BBB-/Ba1/BBB-
Senior Notes	5.050%	2029	1,250	1,243	January 2019	161175BR4	BBB-/Ba1/BBB-
Senior Notes	2.800%	2031	1,600	1,586	April 2020	161175BU7	BBB-/Ba1/BBB-
Senior Notes	2.300%	2032	1,000	992	December 2020	161175BX1	BBB-/Ba1/BBB-
Senior Notes	4.400%	2033	1,000	990	March 2022	161175CJ1	BBB-/Ba1/BBB-
Senior Notes	6.384%	2035	2,000	1,984	July 2015	161175AZ7	BBB-/Ba1/BBB-
Senior Notes	5.375%	2038	800	787	April 2018	161175BM5	BBB-/Ba1/BBB-
Senior Notes	3.500%	2041	1,500	1,483	March 2021	161175BZ6	BBB-/Ba1/BBB-
Senior Notes	3.500%	2042	1,350	1,332	October 2021	161175CE2	BBB-/Ba1/BBB-
Senior Notes	6.484%	2045	3,500	3,469	July 2015	161175BA1 / 161175AV6 / AF2415160	BBB-/Ba1/BBB-

Senior Notes	5.375%	2047	2,500	2,506	April/July/Sept 2017	161175BD5 / AN0878016 / 161175BL7	BBB-/Ba1/BBB-
Senior Notes	5.750%	2048	2,450	2,393	April 2018/Jan 2019	161175BN3	BBB-/Ba1/BBB-
Senior Notes	5.125%	2049	1,250	1,240	July 2019	161175BS2	BBB-/Ba1/BBB-
Senior Notes	4.800%	2050	2,800	2,797	Oct/Dec 2019	161175BT0	BBB-/Ba1/BBB-
Senior Notes	3.700%	2051	2,050	2,031	Apr/Dec 2020	161175BV5	BBB-/Ba1/BBB-
Senior Notes	3.900%	2052	2,400	2,323	Mar/June 2021	161175CA0	BBB-/Ba1/BBB-
Senior Notes	5.250%	2053	1,500	1,479	March 2022	161175CK8	BBB-/Ba1/BBB-
Senior Notes	6.834%	2055	500	495	July 2015	161175BC7	BBB-/Ba1/BBB-
Senior Notes	3.850%	2061	1,850	1,810	Dec 2020 / Mar 2021	161175BY9	BBB-/Ba1/BBB-
Senior Notes	4.400%	2061	1,400	1,389	June 2021	161175CC6	BBB-/Ba1/BBB-
Senior Notes	3.950%	2062	1,400	1,379	October 2021	161175CG7	BBB-/Ba1/BBB-
Senior Notes	5.500%	2063	1,000	986	March 2022	161175CL6	BBB-/Ba1/BBB-
Term Loan A-5	S+1.25%	2027	5,974	5,959	May 2022	---	BBB-/Ba1/BBB-
Term Loan A-6	S+1.50%	2028	494	491	May 2022	---	BBB-/Ba1/BBB-
Term Loan B-1	L+1.75%	2025	2,351	2,340	October 2019	---	BBB-/Ba1/BBB-
Term Loan B-2	L+1.75%	2027	3,699	3,671	October 2019	---	BBB-/Ba1/BBB-
Revolving Loan	S+1.25%	2027	895	895	May 2022	---	BBB-/Ba1/BBB-
Total Charter Operating Debt Outstanding			<u>58,513</u>	<u>58,008</u>			
Time Warner Cable, LLC (TWC)							
Sterling Senior Notes ²	5.750%	2031	698	737	May 2011	88732JAZ1	BBB-/Ba1/BBB-
Senior Debentures	6.550%	2037	1,500	1,657	April 2007	88732JAJ7	BBB-/Ba1/BBB-
Senior Debentures	7.300%	2038	1,500	1,747	June 2008	88732JAN8	BBB-/Ba1/BBB-
Senior Debentures	6.750%	2039	1,500	1,695	June 2009	88732JAU2	BBB-/Ba1/BBB-
Senior Debentures	5.875%	2040	1,200	1,251	November 2010	88732JAY4	BBB-/Ba1/BBB-
Senior Debentures	5.500%	2041	1,250	1,257	September 2011	88732JBB3	BBB-/Ba1/BBB-
Sterling Senior Notes ³	5.250%	2042	726	702	June 2012	88732JBC1	BBB-/Ba1/BBB-
Senior Debentures	4.500%	2042	1,250	1,150	August 2012	88732JBD9	BBB-/Ba1/BBB-
Total TWC Debt Outstanding			<u>9,624</u>	<u>10,196</u>			
Time Warner Cable Enterprises LLC (TWCE)							
Senior Debentures	8.375%	2023	1,000	1,022	March 1993	88731EAF7	BBB-/Ba1/BBB-
Senior Debentures	8.375%	2033	1,000	1,242	July 1993	88731EAJ9	BBB-/Ba1/BBB-
Total TWCE Debt Outstanding			<u>2,000</u>	<u>2,264</u>			
Total Debt			<u>\$ 96,787</u>	<u>\$ 97,032</u>			

¹ Ratings as of September 2022

² Principal amount includes £625 million valued at \$698 million as of September 30, 2022 using the exchange rate at that date

³ Principal amount includes £650 million valued at \$726 million as of September 30, 2022 using the exchange rate at that date