Total Debt

As of June 30, 2026

Issuer / Debt Instrument	Rate	Maturity Date	Face Amount	Accreted Value	Issue Date	Cusip	Rating[1]
($ in millions)							*Fitch/Moodys/S&P*
Corporate Credit Rating							BB+/Ba2/BB+
CCO Holdings, LLC (CCO Holdings)							
Senior Notes	5.125%	2027	$ 1,000	$ 999	Feb/Mar/Apr 2017	1248EPBT9 / AM2023951	BB+/B1/BB-
Senior Notes	5.000%	2028	2,500	2,493	Aug/Oct 2017	1248EPBX0 / AO6366881 / AP5355767	BB+/B1/BB-
Senior Notes	5.375%	2029	1,500	1,500	May/July 2019	1248EPCB7 / AZ3404417 / ZS5728390	BB+/B1/BB-
Senior Notes	6.375%	2029	1,500	1,493	August 2022	1248EPCS0 / U12501BQ1	BB+/B1/BB-
Senior Notes	4.750%	2030	3,050	3,046	Oct/Dec 2019	1248EPCD3 / ZQ8755675 / ZR6655842 / ZQ1489900	BB+/B1/BB-
Senior Notes	4.500%	2030	2,750	2,750	Feb/March 2020	1248EPCE1 / ZP8528769 / BG5690972	BB+/B1/BB-
Senior Notes	4.250%	2031	2,975	2,976	July 2020	1248EPCK7 / BK6091163 / BK4048173	BB+/B1/BB-
Senior Notes	7.375%	2031	1,100	1,092	February 2023	1248EPCT8 / U12501BR9	BB+/B1/BB-
Senior Notes	4.750%	2032	1,194	1,186	January 2022	1248EPCQ4 / U12501BP3	BB+/B1/BB-
Senior Notes	4.500%	2032	2,747	2,762	Mar/Oct 2020	1248EPCJ0 / ZO8504490 / BG5623791	BB+/B1/BB-
Senior Notes	7.000%	2033	1,750	1,734	January 2026	1248EPCU5 / U12501BS7	BB+/B1/BB-
Senior Notes	4.500%	2033	1,567	1,555	Apr/June 2021	1248EPCL5 / U12501BL2	BB+/B1/BB-
Senior Notes	4.250%	2034	1,851	1,839	August 2021	1248EPCP6 / U12501BN8	BB+/B1/BB-
Senior Notes	7.375%	2036	1,250	1,238	January 2026	1248EPCV3 / U12501BT5	BB+/B1/BB-
Total CCO Holdings Debt Outstanding			26,734	26,663			

Issuer/ Debt Instrument	Rate	Maturity Date	Face Amount	Accreted Value	Issue Date	Cusip	Rating[1]
Charter Communications Operating, LLC (Charter Operating)							
Senior Notes	3.750%	2028	1,000	997	July 2017	161175BE3 / AO1405130 / 161175BJ2	BBB-/Ba1/BBB-
Senior Notes	4.200%	2028	1,250	1,248	September 2017	161175BK9	BBB-/Ba1/BBB-
Senior Notes	2.250%	2029	1,250	1,246	October 2021	161175CD4	BBB-/Ba1/BBB-
Senior Notes	5.050%	2029	1,250	1,247	January 2019	161175BR4	BBB-/Ba1/BBB-
Senior Notes	6.100%	2029	1,500	1,493	May 2024	161175CQ5	BBB-/Ba1/BBB-
Senior Notes	2.800%	2031	1,590	1,581	April 2020	161175BU7	BBB-/Ba1/BBB-
Senior Notes	2.300%	2032	1,000	995	December 2020	161175BX1	BBB-/Ba1/BBB-
Senior Notes	4.400%	2033	1,000	993	March 2022	161175CJ1	BBB-/Ba1/BBB-
Senior Notes	6.650%	2034	900	894	November 2023	161175CP7	BBB-/Ba1/BBB-
Senior Notes	6.550%	2034	1,500	1,487	May 2024	161175CR3	BBB-/Ba1/BBB-
Senior Notes	6.384%	2035	2,000	1,988	July 2015	161175AZ7	BBB-/Ba1/BBB-
Senior Notes	5.850%	2035	1,250	1,240	September 2025	161175CS1	BBB-/Ba1/BBB-
Senior Notes	5.375%	2038	800	789	April 2018	161175BM5	BBB-/Ba1/BBB-
Senior Notes	3.500%	2041	1,479	1,465	March 2021	161175BZ6	BBB-/Ba1/BBB-
Senior Notes	3.500%	2042	1,236	1,222	October 2021	161175CE2	BBB-/Ba1/BBB-
Senior Notes	6.484%	2045	3,500	3,471	July 2015	161175BA1 / 161175AV6 / AF2415160	BBB-/Ba1/BBB-
Senior Notes	5.375%	2047	2,265	2,270	April/July/Sept 2017	161175BD5 / AN0878016 / 161175BL7	BBB-/Ba1/BBB-
Senior Notes	5.750%	2048	2,430	2,378	April 2018/Jan 2019	161175BN3	BBB-/Ba1/BBB-
Senior Notes	5.125%	2049	1,244	1,235	July 2019	161175BS2	BBB-/Ba1/BBB-
Senior Notes	4.800%	2050	2,473	2,471	Oct/Dec 2019	161175BT0	BBB-/Ba1/BBB-
Senior Notes	3.700%	2051	2,050	2,032	Apr/Dec 2020	161175BV5	BBB-/Ba1/BBB-
Senior Notes	3.900%	2052	2,400	2,328	Mar/June 2021	161175CA0	BBB-/Ba1/BBB-
Senior Notes	5.250%	2053	1,500	1,480	March 2022	161175CK8	BBB-/Ba1/BBB-
Senior Notes	6.834%	2055	500	496	July 2015	161175BC7	BBB-/Ba1/BBB-
Senior Notes	6.700%	2055	750	743	September 2025	161175CT9	BBB-/Ba1/BBB-
Senior Notes	3.850%	2061	1,850	1,812	Dec 2020 / Mar 2021	161175BY9	BBB-/Ba1/BBB-
Senior Notes	4.400%	2061	1,400	1,390	June 2021	161175CC6	BBB-/Ba1/BBB-
Senior Notes	3.950%	2062	1,400	1,380	October 2021	161175CG7	BBB-/Ba1/BBB-
Senior Notes	5.500%	2063	1,000	986	March 2022	161175CL6	BBB-/Ba1/BBB-
Term Loan A-6	S+1.50%	2028	400	399	May 2022	---	BBB-/Ba1/BBB-
Term Loan A-7	S+1.25%	2030	4,199	4,192	December 2024	---	BBB-/Ba1/BBB-
Term Loan B-3	S+2.25%	2030	726	720	March 2023	---	BBB-/Ba1/BBB-
Term Loan B-4	S+2.00%	2030	1,950	1,941	December 2023	---	BBB-/Ba1/BBB-
Term Loan B-5	S+2.25%	2031	2,462	2,442	December 2024	---	BBB-/Ba1/BBB-
Revolving Loan B	S+1.25%	2027	—	—	May 2022	---	BBB-/Ba1/BBB-
Revolving Loan C	S+1.25%	2030	2,716	2,716	December 2024	---	BBB-/Ba1/BBB-
Total Charter Operating Debt Outstanding			56,220	55,767			

Issuer/ Debt Instrument	Rate	Maturity Date	Face Amount	Accreted Value	Issue Date	Cusip	Rating[1]
Time Warner Cable, LLC (TWC)							
Sterling Senior Notes[2]	5.750%	2031	829	858	May 2011	88732JAZ1	BBB-/Ba1/BBB-
Senior Debentures	6.550%	2037	1,500	1,627	April 2007	88732JAJ7	BBB-/Ba1/BBB-
Senior Debentures	7.300%	2038	1,500	1,707	June 2008	88732JAN8	BBB-/Ba1/BBB-
Senior Debentures	6.750%	2039	1,500	1,665	June 2009	88732JAU2	BBB-/Ba1/BBB-
Senior Debentures	5.875%	2040	1,200	1,244	November 2010	88732JAY4	BBB-/Ba1/BBB-
Senior Debentures	5.500%	2041	1,250	1,256	September 2011	88732JBB3	BBB-/Ba1/BBB-
Sterling Senior Notes[3]	5.250%	2042	862	837	June 2012	88732JBC1	BBB-/Ba1/BBB-
Senior Debentures	4.500%	2042	1,250	1,162	August 2012	88732JBD9	BBB-/Ba1/BBB-
Total TWC Debt Outstanding			9,891	10,356			
Time Warner Cable Enterprises LLC (TWCE)							
Senior Debentures	8.375%	2033	1,000	1,173	July 1993	88731EAJ9	BBB-/Ba1/BBB-
Total TWCE Debt Outstanding			1,000	1,173			
Total Debt			$ 93,845	$ 93,959			

1) Ratings as of June 2026.
2) Principal amount includes £625 million valued at $829 million as of June 30, 2026 using the exchange rate at that date.
3) Principal amount includes £650 million valued at $862 million as of June 30, 2026 using the exchange rate at that date.

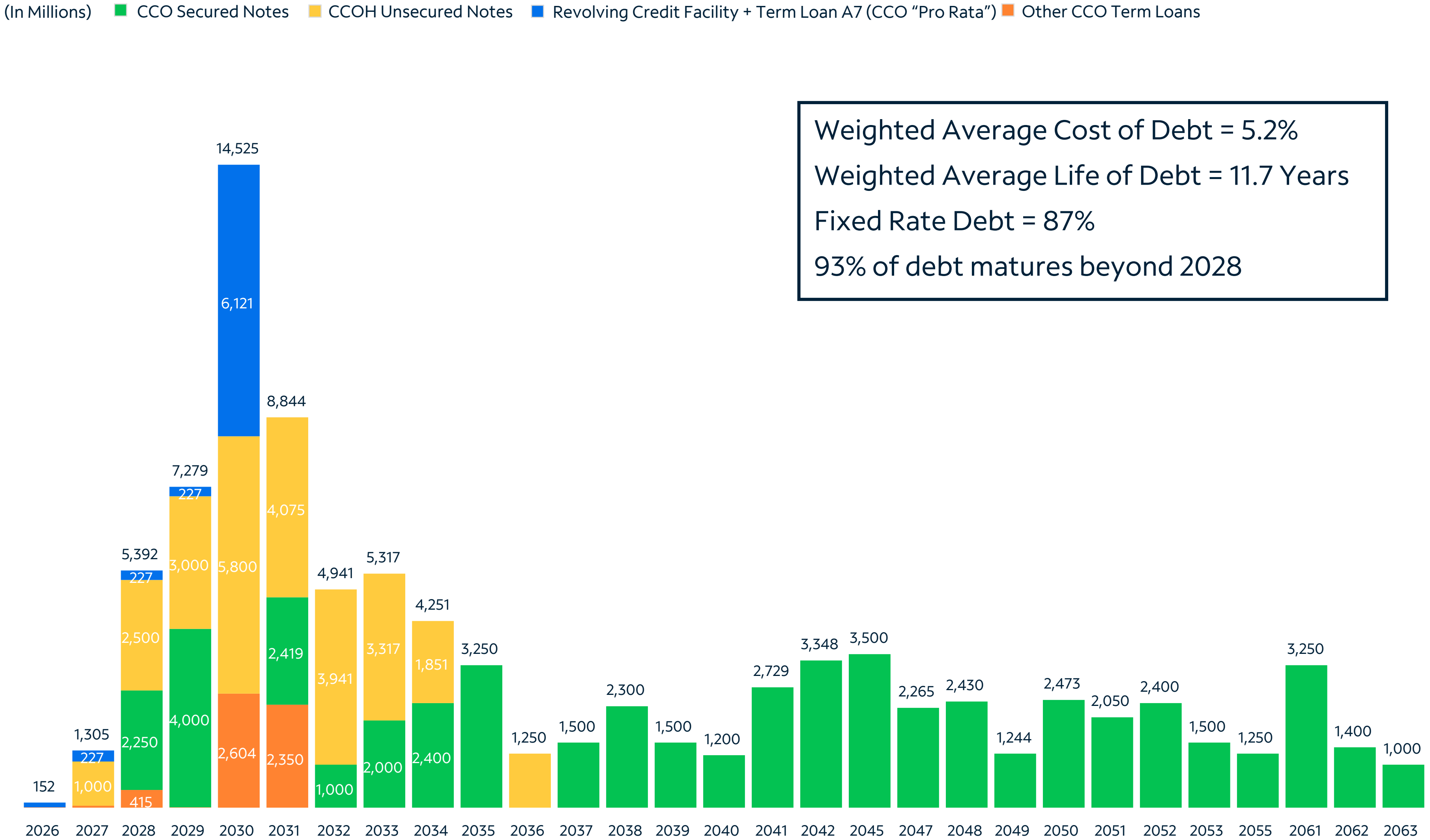
Capital Structure Summary

As of June 30, 2026 ($ In Millions, unless otherwise noted)	Issue	Type	Rates[1] / Shares	Issuer Amount[2]	Aggregate Debt[3]	Leverage Ratio[4]
Charter Communications, Inc. (CCI)	• Shares Outstanding (S/O) • S/O + As-Exchanged Charter Holdings Units	Equity	• 119M • 135M[5]	Equity (Mkt Cap) • $17B • $19B		
CCO Holdings, LLC (CCOH)	Sr. Notes due 2027-2036	High Yield	4.250 - 7.375%	$26,734	$93,845	4.18x
Charter Communications Operating, LLC (CCO)	Sr. Sec. Notes due 2028-2063 + Revolver+TLA7 due 2027-2030 + Other CCO TL's due 2028-2031 = Total CCO	Investment Grade Loans / Revolver Loans	2.250 - 8.375% SOFR+1.25% SOFR+1.5-2.25%	$54,658 $6,915 $5,538 $67,111	$67,111	2.98x
Operating Subsidiaries						

1) Interest rates are stated bank interest rates or bond coupon rates.
2) Issuer amount includes principal value of debt and current equity market capitalization of shares outstanding based on a closing share price of $142.21 on 6/30/26. Equity market capitalization, on an as-exchanged basis, includes the estimated market value of A/N common Charter Holdings units.
3) Aggregate debt is total principal amount of debt, excluding the securitized equipment installment plan (EIP) facility, intercompany loans and $1.7B of letters of credit, finance leases and deferred payables.
4) Leverage equals aggregate debt less cash and cash equivalents divided by LTM Adjusted EBITDA[6]) of $22,338M. The leverage calculations do not reflect the leverage calculations pursuant to Charter's indentures or credit agreements.
5) Assumes exchange of A/N common Charter Holdings units into Charter stock. Refer to slide 7.
6) See the financial addendum of our July 24, 2026 Form 8-K (Quarterly Earnings Release).

Debt Maturity Profile

As of June 30, 2026



Weighted Average Cost of Debt = 5.2%

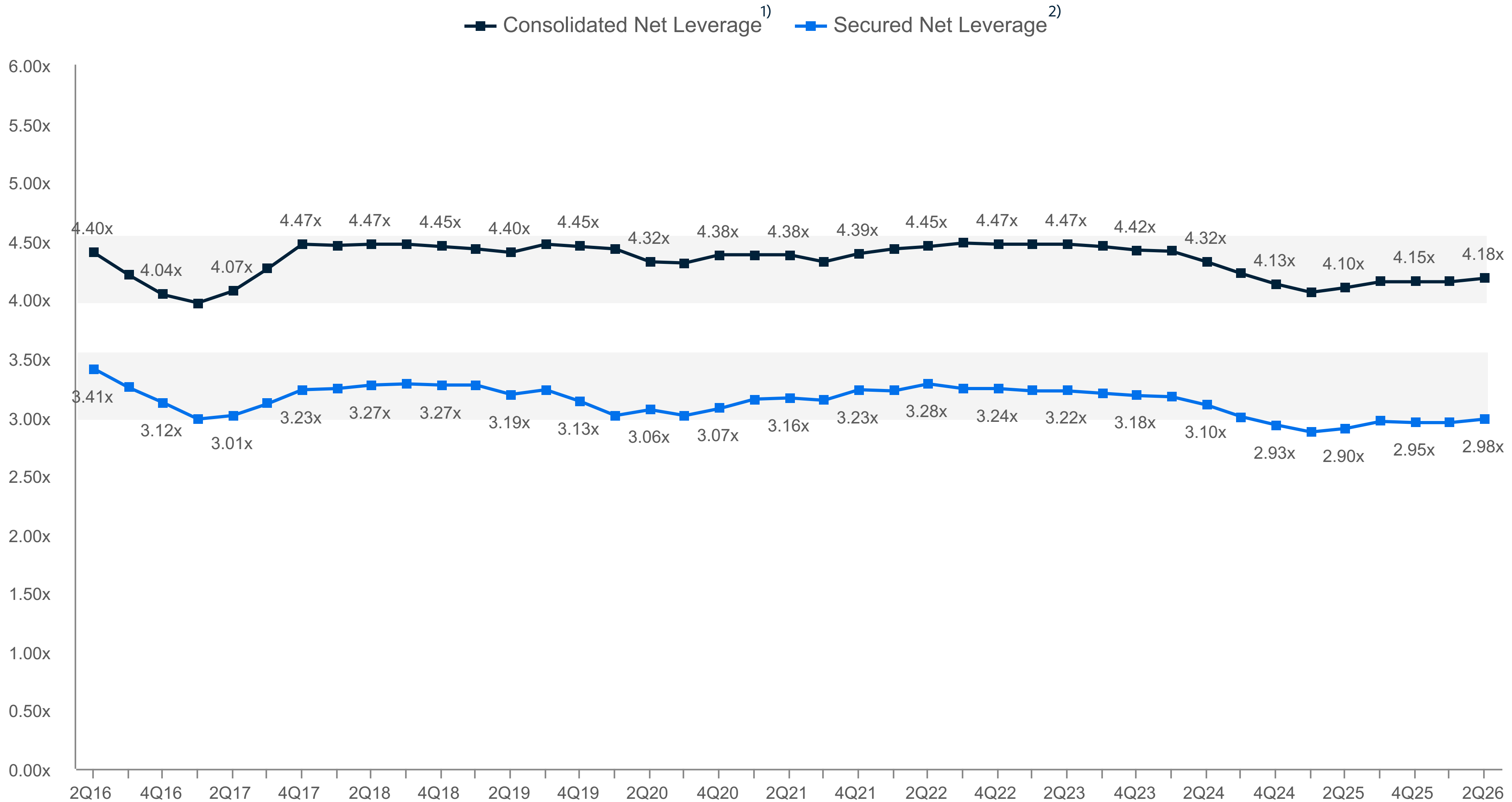
Weighted Average Life of Debt = 11.7 Years

Fixed Rate Debt = 87%

93% of debt matures beyond 2028

Charter Secured and Consolidated Net Leverage (2Q16 – Current)

Both consolidated and secured net leverage have remained steady (and within stated targets) since 2Q16 when the Time Warner Cable and Bright House Networks transactions closed



1) Consolidated Net Leverage defined as (CCOH Unsecured Notes + CCO Secured Notes + CCO "Pro Rata" + Other CCO Term Loans – Cash and Cash Equivalents) / LTM Adjusted EBITDA[3].
2) Secured Net Leverage defined as (CCO Secured Notes + CCO "Pro Rata" + Other CCO Term Loans – Cash and Cash Equivalents) / LTM Adjusted. EBITDA[3].
3) LTM Adjusted EBITDA is reconciled to net income attributable to Charter shareholders in the financial addendum of our July 24, 2026 Form 8-K (Quarterly Earnings Release).

Shares

Shares Outstanding as of June 30, 2026

Class A Common Shares	119,262,501
Class B Common Shares[1)]	1
Restricted Stock[2)]	14,991
Total Outstanding Common Shares	119,277,493
As-exchanged Charter Holdings Partnership Units	15,511,283
Total Shares (as-exchanged)	134,788,776
Fully Diluted Shares (as-exchanged)[3)]	135,920,989

Note: Charter's financial statements only include partnership units, restricted stock units and options, in diluted weighted average common shares outstanding when such inclusion is dilutive to earnings per common share attributable to Charter shareholders.

1) Class B Common is a special class of stock solely owned by A/N and provides it with governance rights at Charter, reflecting A/N's ownership in the Charter Holdings Partnership.
2) Unvested restricted stock has voting rights and is therefore included in total issued and outstanding shares. Vesting occurs depending upon the terms of each award agreement.
3) Includes 1,128,962 restricted stock units and 3,251 outstanding stock options based on the treasury stock method and which vest over various periods of time.