

Charter Communications, Inc. Total Debt
As of June 30, 2018

Issuer/ Debt Instrument	Rate	Maturity Date	Face Amount	Accreted Value	Issue Date	Cusip	Rating ¹
(\$ in millions)							Fitch/Moodys/S&P
Corporate Credit Rating							BB+/Ba2/BB+
CCO Holdings, LLC (CCO Holdings)							
Senior Notes	5.250%	2021	\$ 500	\$ 498	March 2013	1248EPBB8	BB+/B1/BB
Senior Notes	5.250%	2022	1,250	1,236	August 2012	1248EPAY9	BB+/B1/BB
Senior Notes	5.125%	2023	1,000	993	December 2012	1248EPAZ6	BB+/B1/BB
Senior Notes	4.000%	2023	500	497	October 2017	1248EPBZ5 / AP5262195	BB+/B1/BB
Senior Notes	5.125%	2023	1,150	1,143	April 2015	1248EPBF9 / EK8581648	BB+/B1/BB
Senior Notes	5.750%	2023	500	496	March 2013	1248EPBD4 / 1248EPBC6 / EJ5763523	BB+/B1/BB
Senior Notes	5.750%	2024	1,000	993	May 2013	1248EPBE2	BB+/B1/BB
Senior Notes	5.875%	2024	1,700	1,687	February 2016	1248EPBP7 / JV9743511	BB+/B1/BB
Senior Notes	5.375%	2025	750	745	April 2015	1248EPBG7 / EK8581705	BB+/B1/BB
Senior Notes	5.750%	2026	2,500	2,465	November 2015	1248EPBM4 / QJ6941273	BB+/B1/BB
Senior Notes	5.500%	2026	1,500	1,489	April 2016	1248EPBR3 / JK7447770	BB+/B1/BB
Senior Notes	5.875%	2027	800	795	April 2015	1248EPBK8 / EK8643612	BB+/B1/BB
Senior Notes	5.125%	2027	3,250	3,218	Feb/Mar/Apr 2017	1248EPBT9 / AM2023951	BB+/B1/BB
Senior Notes	5.000%	2028	2,500	2,464	August/October 2017	1248EPBX0 / AO6366881 / AP5355767	BB+/B1/BB
Total CCO Holdings Debt Outstanding			18,900	18,719			
Charter Communications Operating, LLC (Charter Operating)							
Senior Notes	3.579%	2020	2,000	1,990	July 2015	161175AX2/ 161175AR5 / AF2415145	BBB-/Ba1/BBB-
Senior Notes	4.464%	2022	3,000	2,980	July 2015	161175BB9 / 161175AS3 / AF2415137	BBB-/Ba1/BBB-
Senior Notes	4.908%	2025	4,500	4,464	July 2015	161175AY0 / 161175AT1 / AF2415178	BBB-/Ba1/BBB-
Senior Notes	3.750%	2028	1,000	986	July 2017	161175BE3 / AO1405130 / 161175BJ2	BBB-/Ba1/BBB-
Senior Notes	4.200%	2028	1,250	1,239	September 2017	161175BK9	BBB-/Ba1/BBB-
Senior Notes	6.384%	2035	2,000	1,981	July 2015	161175AZ7	BBB-/Ba1/BBB-
Senior Notes	5.375%	2038	800	785	April 2018	161175BM5	BBB-/Ba1/BBB-
Senior Notes	6.484%	2045	3,500	3,466	July 2015	161175BA1 / 161175AV6 / AF2415160	BBB-/Ba1/BBB-
Senior Notes	5.375%	2047	2,500	2,506	April/July/Sept 2017	161175BD5 / AN0878016 / 161175BL7	BBB-/Ba1/BBB-
Senior Notes	5.750%	2048	1,700	1,683	April 2018	161175BN3	BBB-/Ba1/BBB-
Senior Notes	6.834%	2055	500	495	July 2015	161175BC7	BBB-/Ba1/BBB-
Credit Facilities	Floating	Varies	9,121	9,036	December 2017	---	BBB-/Ba1/BBB-
Total Charter Operating Debt Outstanding			31,871	31,611			

Time Warner Cable, LLC (TWC)

Senior Notes	6.750%	2018	2,000	2,000	June 2008	88732JAL2	BBB-/Ba1/BBB-
Senior Notes	8.750%	2019	1,250	1,298	November 2008	88732JAP3	BBB-/Ba1/BBB-
Senior Notes	8.250%	2019	2,000	2,089	March 2009	88732JAS7	BBB-/Ba1/BBB-
Senior Notes	5.000%	2020	1,500	1,560	December 2009	88732JAW8	BBB-/Ba1/BBB-
Senior Notes	4.125%	2021	700	726	November 2010	88732JAX6	BBB-/Ba1/BBB-
Senior Notes	4.000%	2021	1,000	1,039	September 2011	88732JBA5	BBB-/Ba1/BBB-
Sterling Senior Notes ²	5.750%	2031	825	889	May 2011	88732JAZ1	BBB-/Ba1/BBB-
Senior Debentures	6.550%	2037	1,500	1,683	April 2007	88732JAJ7	BBB-/Ba1/BBB-
Senior Debentures	7.300%	2038	1,500	1,784	June 2008	88732JAN8	BBB-/Ba1/BBB-
Senior Debentures	6.750%	2039	1,500	1,721	June 2009	88732JAU2	BBB-/Ba1/BBB-
Senior Debentures	5.875%	2040	1,200	1,257	November 2010	88732JAY4	BBB-/Ba1/BBB-
Senior Debentures	5.500%	2041	1,250	1,258	September 2011	88732JBB3	BBB-/Ba1/BBB-
Sterling Senior Notes ³	5.250%	2042	859	827	June 2012	88732JBC1	BBB-/Ba1/BBB-
Senior Debentures	4.500%	2042	1,250	1,139	August 2012	88732JBD9	BBB-/Ba1/BBB-
Total TWC Debt Outstanding			<u>18,334</u>	<u>19,270</u>			

Time Warner Cable Enterprises LLC (TWCE)

Senior Debentures	8.375%	2023	1,000	1,212	March 1993	88731EAF7	BBB-/Ba1/BBB-
Senior Debentures	8.375%	2033	1,000	1,305	July 1993	88731EAJ9	BBB-/Ba1/BBB-
Total TWCE Debt Outstanding			<u>2,000</u>	<u>2,517</u>			
Total Debt			<u>\$ 71,105</u>	<u>\$ 72,117</u>			

¹ - Ratings as of June 2018² - Principal amount includes £625 million valued at \$825 million as of June 30, 2018 using the exchange rate at that date.³ - Principal amount includes £650 million valued at \$859 million as of June 30, 2018 using the exchange rate at that date.