

Charter Communications, Inc. Total Debt

*Pro Forma*¹ - As of December 31, 2018

Issuer/ Debt Instrument	Rate	Maturity Date	Face Amount	Accreted Value	Issue Date	Cusip	Rating²
<i>(\$ in millions)</i>							<i>Fitch/Moodys/S&P</i>
Corporate Credit Rating							BB+/Ba2/BB+
CCO Holdings, LLC (CCO Holdings)							
Senior Notes	5.250%	2021	\$ 500	\$ 498	March 2013	1248EPBB8	BB+/B1/BB
Senior Notes	5.250%	2022	1,250	1,238	August 2012	1248EPAY9	BB+/B1/BB
Senior Notes	5.125%	2023	1,000	994	December 2012	1248EPAZ6	BB+/B1/BB
Senior Notes	4.000%	2023	500	496	October 2017	1248EPBZ5 / AP5262195	BB+/B1/BB
Senior Notes	5.125%	2023	1,150	1,144	April 2015	1248EPBF9 / EK8581648	BB+/B1/BB
Senior Notes	5.750%	2023	500	497	March 2013	1248EPBD4 / 1248EPBC6 / EJ5763523	BB+/B1/BB
Senior Notes	5.750%	2024	1,000	993	May 2013	1248EPBE2	BB+/B1/BB
Senior Notes	5.875%	2024	1,700	1,688	February 2016	1248EPBP7 / JV9743511	BB+/B1/BB
Senior Notes	5.375%	2025	750	745	April 2015	1248EPBG7 / EK8581705	BB+/B1/BB
Senior Notes	5.750%	2026	2,500	2,467	November 2015	1248EPBM4 / QJ6941273	BB+/B1/BB
Senior Notes	5.500%	2026	1,500	1,490	April 2016	1248EPBR3 / JK7447770	BB+/B1/BB
Senior Notes	5.875%	2027	800	795	April 2015	1248EPBK8 / EK8643612	BB+/B1/BB
Senior Notes	5.125%	2027	3,250	3,219	Feb/Mar/Apr 2017	1248EPBT9 / AM2023951	BB+/B1/BB
Senior Notes	5.000%	2028	2,500	2,466	August/October 2017	1248EPBX0 / AO6366881 / AP5355767	BB+/B1/BB
Total CCO Holdings Debt Outstanding			18,900	18,730			
Charter Communications Operating, LLC (Charter Operating)							
Senior Notes	3.579%	2020	2,000	1,992	July 2015	161175AX2/ 161175AR5 / AF2415145	BBB-/Ba1/BBB-
Senior Notes	4.464%	2022	3,000	2,982	July 2015	161175BB9 / 161175AS3 / AF2415137	BBB-/Ba1/BBB-
Senior Floating Rate Notes	Floating	2024	900	903	July/Aug 2018	161175BP8	BBB-/Ba1/BBB-
Senior Notes	4.500%	2024	1,100	1,091	July 2018	161175BQ6	BBB-/Ba1/BBB-
Senior Notes	4.908%	2025	4,500	4,466	July 2015	161175AY0 / 161175AT1 / AF2415178	BBB-/Ba1/BBB-
Senior Notes	3.750%	2028	1,000	986	July 2017	161175BE3 / AO1405130 / 161175BJ2	BBB-/Ba1/BBB-
Senior Notes	4.200%	2028	1,250	1,240	September 2017	161175BK9	BBB-/Ba1/BBB-
Senior Notes	5.050%	2029	1,250	1,240	January 2019	161175BR4	BBB-/Ba1/BBB-
Senior Notes	6.384%	2035	2,000	1,982	July 2015	161175AZ7	BBB-/Ba1/BBB-
Senior Notes	5.375%	2038	800	785	April 2018	161175BM5	BBB-/Ba1/BBB-
Senior Notes	6.484%	2045	3,500	3,467	July 2015	161175BA1 / 161175AV6 / AF2415160	BBB-/Ba1/BBB-
Senior Notes	5.375%	2047	2,500	2,506	April/July/Sept 2017	161175BD5 / AN0878016 / 161175BL7	BBB-/Ba1/BBB-
Senior Notes	5.750%	2048	2,450	2,391	April 2018	161175BN3	BBB-/Ba1/BBB-
Senior Notes	6.834%	2055	500	495	July 2015	161175BC7	BBB-/Ba1/BBB-
Term Loan A-2	L+1.5%	2023	381	379	December 2017	---	BBB-/Ba1/BBB-

Term Loan A-3	L+1.5%	2024	4,042	4,036	January 2019	---	BBB-/Ba1/BBB-
Term Loan B	L+2.0%	2025	6,287	6,220	December 2017	---	BBB-/Ba1/BBB-
Revolving Loan	L+1.5%	2023/2024 ³	642	642	Dec 2017 / Jan 2019	---	BBB-/Ba1/BBB-
Total Charter Operating Debt Outstanding			<u>38,102</u>	<u>37,803</u>			
<i>Time Warner Cable, LLC (TWC)</i>							
Senior Notes	5.000%	2020	1,500	1,541	December 2009	88732JAW8	BBB-/Ba1/BBB-
Senior Notes	4.125%	2021	700	721	November 2010	88732JAX6	BBB-/Ba1/BBB-
Senior Notes	4.000%	2021	1,000	1,033	September 2011	88732JBA5	BBB-/Ba1/BBB-
Sterling Senior Notes ⁴	5.750%	2031	796	855	May 2011	88732JAZ1	BBB-/Ba1/BBB-
Senior Debentures	6.550%	2037	1,500	1,680	April 2007	88732JAJ7	BBB-/Ba1/BBB-
Senior Debentures	7.300%	2038	1,500	1,780	June 2008	88732JAN8	BBB-/Ba1/BBB-
Senior Debentures	6.750%	2039	1,500	1,719	June 2009	88732JAU2	BBB-/Ba1/BBB-
Senior Debentures	5.875%	2040	1,200	1,256	November 2010	88732JAY4	BBB-/Ba1/BBB-
Senior Debentures	5.500%	2041	1,250	1,258	September 2011	88732JBB3	BBB-/Ba1/BBB-
Sterling Senior Notes ⁵	5.250%	2042	827	798	June 2012	88732JBC1	BBB-/Ba1/BBB-
Senior Debentures	4.500%	2042	1,250	1,140	August 2012	88732JBD9	BBB-/Ba1/BBB-
Total TWC Debt Outstanding			<u>13,023</u>	<u>13,781</u>			
<i>Time Warner Cable Enterprises LLC (TWCE)</i>							
Senior Debentures	8.375%	2023	1,000	1,191	March 1993	88731EAF7	BBB-/Ba1/BBB-
Senior Debentures	8.375%	2033	1,000	1,298	July 1993	88731EAJ9	BBB-/Ba1/BBB-
Total TWCE Debt Outstanding			<u>2,000</u>	<u>2,489</u>			
Total Debt			<u>\$ 72,025</u>	<u>\$ 72,803</u>			

¹ - The table above is pro forma for the January 2019 issuance of Charter Operating \$1.25 billion aggregate principal amount of 5.050% senior notes due 2029 and an additional \$750 million aggregate principal amount of 5.75% senior notes due 2048 as well as the January 2019 amendment to the Charter Operating Credit Agreement. The net proceeds are assumed to be used to pay related fees and expenses and for general corporate purposes, including funding buybacks of Charter Class A common stock and Charter Holdings common units as well as to repay certain indebtedness, including to repay at maturity Time Warner Cable, LLC's 8.75% and 8.25% senior notes due 2019 and a portion of the outstanding balance under Charter Operating's revolving loan.

² - Ratings as of December 2018

³ - \$248.5 million of the revolving loan matures in March 2023 and \$4.5 billion matures in March 2024.

⁴ - Principal amount includes £625 million valued at \$796 million as of December 31, 2018 using the exchange rate at that date.

⁵ - Principal amount includes £650 million valued at \$827 million as of December 31, 2018 using the exchange rate at that date.