

Charter Communications, Inc. Total Debt

*Pro Forma*¹ - As of June 30, 2019

Issuer/ Debt Instrument	Rate	Maturity Date	Face Amount	Accreted Value	Issue Date	Cusip	Rating²
<i>(\$ in millions)</i>							<i>Fitch/Moodys/S&P</i>
Corporate Credit Rating							BB+/Ba2/BB+
CCO Holdings, LLC (CCO Holdings)							
Senior Notes	5.250%	2021	\$ 500	\$ 498	March 2013	1248EPBB8	BB+/B1/BB
Senior Notes	5.250%	2022	1,250	1,239	August 2012	1248EPAY9	BB+/B1/BB
Senior Notes	5.125%	2023	1,000	995	December 2012	1248EPAZ6	BB+/B1/BB
Senior Notes	4.000%	2023	500	497	October 2017	1248EPBZ5 / AP5262195	BB+/B1/BB
Senior Notes	5.125%	2023	1,150	1,144	April 2015	1248EPBF9 / EK8581648	BB+/B1/BB
Senior Notes	5.750%	2023	500	497	March 2013	1248EPBD4 / 1248EPBC6 / EJ5763523	BB+/B1/BB
Senior Notes	5.750%	2024	1,000	994	May 2013	1248EPBE2	BB+/B1/BB
Senior Notes	5.875%	2024	1,700	1,689	February 2016	1248EPBP7 / JV9743511	BB+/B1/BB
Senior Notes	5.375%	2025	750	746	April 2015	1248EPBG7 / EK8581705	BB+/B1/BB
Senior Notes	5.750%	2026	2,500	2,469	November 2015	1248EPBM4 / QJ6941273	BB+/B1/BB
Senior Notes	5.500%	2026	1,500	1,491	April 2016	1248EPBR3 / JK7447770	BB+/B1/BB
Senior Notes	5.875%	2027	800	795	April 2015	1248EPBK8 / EK8643612	BB+/B1/BB
Senior Notes	5.125%	2027	3,250	3,221	Feb/Mar/Apr 2017	1248EPBT9 / AM2023951	BB+/B1/BB
Senior Notes	5.000%	2028	2,500	2,467	August/October 2017	1248EPBX0 / AO6366881 / AP5355767	BB+/B1/BB
Senior Notes	5.375%	2029	1,500	1,508	May/July 2019	1248EPCB7	BB+/B1/BB
Total CCO Holdings Debt Outstanding			20,400	20,250			
Charter Communications Operating, LLC (Charter Operating)							
Senior Notes	3.579%	2020	2,000	1,995	July 2015	161175AX2/ 161175AR5 / AF2415145	BBB-/Ba1/BBB-
Senior Notes	4.464%	2022	3,000	2,984	July 2015	161175BB9 / 161175AS3 / AF2415137	BBB-/Ba1/BBB-
Senior Floating Rate Notes	Floating	2024	900	902	July/Aug 2018	161175BP8	BBB-/Ba1/BBB-
Senior Notes	4.500%	2024	1,100	1,092	July 2018	161175BQ6	BBB-/Ba1/BBB-
Senior Notes	4.908%	2025	4,500	4,468	July 2015	161175AY0 / 161175AT1 / AF2415178	BBB-/Ba1/BBB-
Senior Notes	3.750%	2028	1,000	987	July 2017	161175BE3 / AO1405130 / 161175BJ2	BBB-/Ba1/BBB-
Senior Notes	4.200%	2028	1,250	1,240	September 2017	161175BK9	BBB-/Ba1/BBB-
Senior Notes	5.050%	2029	1,250	1,240	January 2019	161175BR4	BBB-/Ba1/BBB-
Senior Notes	6.384%	2035	2,000	1,982	July 2015	161175AZ7	BBB-/Ba1/BBB-
Senior Notes	5.375%	2038	800	786	April 2018	161175BM5	BBB-/Ba1/BBB-
Senior Notes	6.484%	2045	3,500	3,467	July 2015	161175BA1 / 161175AV6 / AF2415160	BBB-/Ba1/BBB-
Senior Notes	5.375%	2047	2,500	2,506	April/July/Sept 2017	161175BD5 / AN0878016 / 161175BL7	BBB-/Ba1/BBB-
Senior Notes	5.750%	2048	2,450	2,390	April 2018	161175BN3	BBB-/Ba1/BBB-
Senior Notes	5.125%	2049	1,250	1,249	July 2019	161175BS2	BBB-/Ba1/BBB-

Senior Notes	6.834%	2055	500	495	July 2015	161175BC7	BBB-/Ba1/BBB-
Term Loan A-2	L+1.5%	2023	371	369	December 2017	---	BBB-/Ba1/BBB-
Term Loan A-3	L+1.5%	2024	3,941	3,927	January 2019	---	BBB-/Ba1/BBB-
Term Loan B	L+2.0%	2025	6,255	6,193	December 2017	---	BBB-/Ba1/BBB-
Revolving Loan	L+1.5%	2023/2024 ³	—	—	Dec 2017 / Jan 2019	---	BBB-/Ba1/BBB-
Total Charter Operating Debt Outstanding			<u>38,567</u>	<u>38,272</u>			
<i>Time Warner Cable, LLC (TWC)</i>							
Senior Notes	5.000%	2020	1,500	1,522	December 2009	88732JAW8	BBB-/Ba1/BBB-
Senior Notes	4.125%	2021	700	716	November 2010	88732JAX6	BBB-/Ba1/BBB-
Senior Notes	4.000%	2021	1,000	1,027	September 2011	88732JBA5	BBB-/Ba1/BBB-
Sterling Senior Notes ⁴	5.750%	2031	794	851	May 2011	88732JAZ1	BBB-/Ba1/BBB-
Senior Debentures	6.550%	2037	1,500	1,678	April 2007	88732JAJ7	BBB-/Ba1/BBB-
Senior Debentures	7.300%	2038	1,500	1,776	June 2008	88732JAN8	BBB-/Ba1/BBB-
Senior Debentures	6.750%	2039	1,500	1,716	June 2009	88732JAU2	BBB-/Ba1/BBB-
Senior Debentures	5.875%	2040	1,200	1,256	November 2010	88732JAY4	BBB-/Ba1/BBB-
Senior Debentures	5.500%	2041	1,250	1,258	September 2011	88732JBB3	BBB-/Ba1/BBB-
Sterling Senior Notes ⁵	5.250%	2042	825	796	June 2012	88732JBC1	BBB-/Ba1/BBB-
Senior Debentures	4.500%	2042	1,250	1,141	August 2012	88732JBD9	BBB-/Ba1/BBB-
Total TWC Debt Outstanding			<u>13,019</u>	<u>13,737</u>			
<i>Time Warner Cable Enterprises LLC (TWCE)</i>							
Senior Debentures	8.375%	2023	1,000	1,170	March 1993	88731EAF7	BBB-/Ba1/BBB-
Senior Debentures	8.375%	2033	1,000	1,291	July 1993	88731EAJ9	BBB-/Ba1/BBB-
Total TWCE Debt Outstanding			<u>2,000</u>	<u>2,461</u>			
Total Debt			<u>\$ 73,986</u>	<u>\$ 74,720</u>			

¹ - The table above is pro forma for the issuance of notes in July 2019 and the repayment of borrowings under Charter Operating's revolving loan.

² - Ratings as of June 2019

³ - \$248.5 million of the revolving loan matures in March 2023 and \$4.5 billion matures in March 2024.

⁴ - Principal amount includes £625 million valued at \$794 million as of June 30, 2019 using the exchange rate at that date.

⁵ - Principal amount includes £650 million valued at \$825 million as of June 30, 2019 using the exchange rate at that date.